



Employee Handbook October 2022

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Welcome and Introduction

Welcome to The Diocese of Chichester Academy Trust (referred to throughout this handbook as “We” or “the Trust”). Our strength as an organisation is due to the skills and abilities of colleagues like you. We look forward to a long and successful working relationship with you and sincerely hope that your time with us is enjoyable and rewarding.

We are committed to creating a workplace where everyone is encouraged to grow and contribute to an environment of equality and development that allows all staff and children to reach their God-given potential whilst embracing our Trust values of Wisdom, Respect and Aspiration.

The handbook is applicable to all staff employed either at the DCAT Centre or at one of its academies. For all staff this handbook should be read alongside the [DCAT HR Handbook: Key Policies and Procedures](#); for those employed by DCAT centrally it should also be read alongside the [DCAT Employee Handbook for Central Staff](#).

Dear Colleague,

Thank you for everything you are doing in your role and playing your part in helping every child achieve their God-given potential.

We are at our best when we know what is expected of us. We've set out the roadmap for our collective work in our [Vision for 2025](#) which is about adding even more value for children and staff as we grow.

The purpose of this document is to help all of us be clear of Trust expectations in a range of areas. Please read them in the spirit they are intended, an intention of keeping us all safe and protected. If there are areas, you are unsure on speak to your line manager or contact the Trust HR Team HR@dcat.academy.

These policies and procedures are key. They work best when they exist within a supportive and enabling culture. Thank you for your contribution to this and for upholding the [Nolan principles](#) of public life. As part of this you are helping preserve the DCAT culture, a culture in which: we are children focused; positive relationships at every level are key; the uniqueness of our schools is important to us, and we are one Trust all working together for the common good. We all also want to model high, professional standards, attempting to achieve excellence in everything we do.

We trust this updated document is helpful.



Mark Talbot
CEO

About your employment

You are employed by the Trust to work at one of our member Academy Schools (the Academy) or to work in the Trust Centre. The Trust is managed by a Chief Executive Officer who reports to the Trust Board. As the legal employer the Board of Trustees is responsible for HR policies and procedures and terms and conditions of service.

In accordance with the Scheme of Delegation, the Board of Trustees has delegated the running of each Academy to the Local Governing Body (LGB) or Transition Board (TB) and specifically the appointment, job description, performance management and dismissal of all members of staff of the academy, excluding the Head Teacher. The Board of Trustees are responsible for the appointment, job descriptions, performance management, remuneration, approval and dismissal of the Head teachers in the academies, in consultation with the Chairs of the LGBs.

This handbook

This handbook is designed to explain the way in which we work and to set out the key procedures, rules and policies designed to ensure an efficient workplace and a safe and supportive environment for all employees. The contents of this handbook do not form part of the terms of your contract of employment unless otherwise stated. The Trust may need to alter or amend any policy or procedure contained in this handbook to ensure that it remains relevant and consistent with the needs of the Trust. Any such change will be subject to prior consultation with the recognised trade unions and notified to all employees and an up-to-date copy of this handbook can be obtained from:

Diocese of Chichester Academy Trust
Church House
211 New Church Road
Hove
East Sussex
BN3 4ED

contact@dcat.academy

We do expect you to comply with the requirements set out in this handbook and failure to do so may lead to disciplinary action; in appropriate cases, up to and including dismissal.

Vision Statement:

Our **vision** for our Trust is we exist to:

Help every child achieve their God-given potential

I have come that they may have life, and have it to the full
(John 10 vs 10)

Our **aims** are clear. We aim to be a Trust in which:

Developing the whole child means pupils achieve and maximise their potential

Continued development of staff is valued and improves education for young people

All schools are improving and perform above national expectations

The distinct Christian identity of each academy develops and is celebrated

Our work as a Trust is underpinned by shared **values**. They are taken from the Church of England's vision for Education and guide the work of Trust Centre team. They are:

Aspiration

I can do all things through Christ who strengthens me
(Philippians 4 vs 13)

Wisdom

Listen to advice and accept discipline, and at the end you will be counted among the wise (Proverbs 19 vs 20)

Respect

So in everything do to others what you would have them do to you (Matthew 7 vs 12)

Trust Red Lines – September 2022

Our Vision: Helping every child achieve their God-given potential.

The following are expectations of each of our Academies within the Trust. They are not exhaustive but are seen as the non-negotiables that sit alongside the individual approaches our distinct Academies choose to take. They should be read in conjunction with the Scheme of Delegation and Trust Handbooks. **Each Academy must have:**

| A. Vision, Culture & Ethos | B. People & Partners | C. Teaching & Learning | D. Curriculum & Assessment | E. Quality Assurance & Accountability | F. Leadership & Governance |
|---|--|---|--|--|---|
| A.1) A Christian vision and values which are underpinned by the Bible and reflect excellent Church of England education. (For any non-Church schools, they are supportive of the Trust Christian vision and values) | B.1) A known staffing profile that informs high quality CPD including ECT, new staff induction and talent pathways | C.1) Good or better teaching throughout the school | D.1) A curriculum intent statement that articulates the Academy's approach to curriculum design. This is on the academy website and is informative to parents/carers | E.1) Embedded systems in place to regularly review data and evaluate progress against key performance indicators set out in the academy development plan | F.1) Safeguarding is effective with policy & practice that keeps children safe at all times F.2) An ambitious approach to school improvement with a tireless pursuit of excellence |
| A.2) An improvement culture that is fixed on high quality work at pace and performance above national averages in line with Trust aims | B.2) Regard to all staff wellbeing and workload is meaningful and supportive | C.2) Enacted systems to swiftly challenge and improve teaching performance that is below 'good' using the Excellence Pathways model as per the CPD handbook | D2. A broad, ambitious, and progressive curriculum that meets the needs of ALL children and is evident in lessons and outcomes. | E.2) Data cycles which have been carefully structured to ensure that information is collected in a timely enough manner to enable effective quality assurance and intervention | F.3) A high quality, evidence-based self-evaluation informing an ambitious development plan. Both are quality assured by Trust leaders and agreed in AIR |

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| <p>A.3) A culture of keeping children safe in which leaders: know that all staff and governors have read and follow Keeping Children Safe In Education (Part 1); receive high quality training (including on how to listen to, report and record concerns and escalate according to policy).</p> | <p>B.3) Trust and external expertise used to inform improvement – see Peer Review handbook</p> | <p>C.3) A high-quality behaviour policy which is followed with strong communication at every level</p> | <p>D.3) A common standardised assessment system that is agreed and shared with the Trust. It is used purposefully to track children’s progress across the Academy to inform support</p> | <p>E.3) Shared performance data which is informing open and effective dialogue between Academy and Trust leaders and informing Academy Improvement Review meetings (AIR) – see AIR handbook</p> | <p>F.4) Each school has a fit for purpose budget. Finances are well managed and pose no risk to the school and Trust. There is full compliance with the finance handbook.</p> |
| <p>A.4) Named and trained DSL and Deputy DSLs with one on site at all times. In exceptional circumstances if this not possible then alternative arrangements must be made and Trust informed. The school is represented at each DSL network meeting.</p> | <p>B.4) Consistent performance management that is of a high quality, rewarding improvement and challenging and supporting underperformance – see CPD handbook</p> | <p>C.4) Research-based practice informing training and development</p> | <p>D.4) Marking and assessment systems which are regularly evaluated for their merits in relation to pupil outcomes and teacher well-being</p> | <p>E.4) An active, collaborative approach to Hub Headteacher meetings including to review progress and seeking ways to contribute to Trust improvement</p> | <p>F.5) A local governing body (or Transition Board) that is clear of its role and accountabilities and which offers challenge to leaders in terms of teaching and pupil outcomes</p> |
| <p>A.5) All visitors/volunteers signing in and wearing</p> | <p>B.5) A range of ways to listen to stakeholder voice which is evaluated</p> | <p>C.5) A transparent approach to observation and monitoring</p> | <p>D5. Leaders are relentless in ensuring that reading is prioritised to allow</p> | <p>E.5) A self-reflective approach including the use of peer review models</p> | <p>F.6) Leaders at all levels following the Nolan principles of public life and</p> |

| | | | | | |
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| identification badges as set out in the Trust handbook | and informs next steps | alongside an ambitious approach to target setting | children to access the full curriculum. | informed by pupil voice, staff voice and parent/carer voice | insisting that the staff they lead do the same |
| A.6) An outward facing viewpoint, playing an active part in the Trust | B.6) Leaders who ensure that the Academy is compliant with HR and H&S legislation and that Trust policies and procedures are consistently applied - see employee handbook | C.6) Purposeful learning is the day-to-day experience of pupils which can be evidenced by leaders | D.6) An evidence-based approach to change and development | E.6) Learning walks/book looks and other methods are used to triangulate standards and the quality of education | |
| | | | D.7) Pupils with SEND benefit from accessing an appropriately adapted, high quality and ambitious curriculum | | |

I. KEY PRINCIPLES

This section sets out some of the key commitments made by the Trust to its employees – and the key commitments expected from employees in return.

I.1 Safeguarding

The Diocese of Chichester Academy Trust (DCAT) has a clear vision which is helping every child achieve their God-given potential. Fundamental to this is that children within our care are safe and happy. Our Trust is committed to ensuring that we promote the highest standards of welfare, both physical and emotional for children at all of the DCAT academies. We will aim to do this by:

- Creating a culture of safer recruitment by adopting a procedure of robust interviewing, screening and checks to deter or identify people who may pose a risk to children
- Having in place clear and understood systems and processes which safeguard children
- Providing high quality and up-to-date training for staff, governors and Trustees
- Ensuring children feel empowered to recognise concerns and speak out if they are worried
- Ensuring that we work alongside our professional partners to achieve the best outcomes for all of our children
- Working in an open and honest way with our parents/carers

Each Academy has a robust safeguarding policy which is fully aligned with [Keeping Children Safe in Education 2022](#) and relevant local model policies. Policies are available on the Academy's individual website. All employees of the Trust are expected to do their part to create a healthy safeguarding culture in our schools / Trust. All colleagues must be familiar with school / Trust safeguarding policies and reporting procedures.

To ensure that the academy policy is followed:

- Every member of staff across the Trust is required to read and sign that they have understood and will follow Keeping Children Safe in Education Part 1
- Every academy undertakes annual high-quality safeguarding and child protection training
- Annual high-quality safeguarding and child protection training is provided for all local governors and Trust centre-based staff
- Each academy has at least two Designated Safeguarding Leads/Deputies and a named safeguarding governor. It is a Trust red line (non-negotiable) that an academy DSL is on the school site at all times.
- All staff are responsible for safeguarding. Any concerns must be reported to the academy DSL and appropriate recording procedure followed. Should staff not feel able to raise concerns with any of the aforementioned they can contact the Headteacher, Trust DSL, Chair of the Local Governing Body, Local Authority Designated Officer (LADO) or the NSPCC helpline on 0800 028 0285 or via help@nspcc.org.uk or [Whistleblowing Advice Line NSPCC](#)
- The Trust Senior Team has two trained DSLs who are available to offer advice and guidance as well as a safeguarding trustee.

1.2 Safer Recruitment

[A copy of the full Trust Safer Recruitment Policy can be found here.](#)

The safe recruitment of staff in academies is the first step to safeguarding and promoting the welfare of children in education. The Trust is committed to safeguarding and promoting the welfare of all pupils in its care. As an employer, the Trust expects all staff to share this commitment.

i. DBS (Disclosure and Barring Service) Certificate

All staff at the Trust require an enhanced DBS Certificate and therefore a DBS Certificate must be obtained before the commencement of employment of any new employee.

Members of staff at the Trust must inform the **Headteacher or their Line Manager** of any cautions or convictions that arise between these checks taking place. For individuals employed to work in reception classes, or in wraparound care for children up to the age of 8, they are obliged to also disclose if they are disqualified 'by association' from providing relevant childcare provision. Further details about the application of these arrangements are provided in [Keeping Children Safe in Education 2022](#).

ii. Portability of DBS Certificates Checks

Staff may wish to join the DBS Update Service if they are likely to require another check in the future. There is currently £13 per annum, which is payable by the applicant.

iii. Copies of DBS Checks

The DBS no longer issue Disclosure Certificates to employers; therefore, employees/applicants should bring their Certificate to the Headteacher or Head of HR for Trust Centre Staff, within 7 days of issue or applicants before they commence work or any project involving regulated activity.

iv. Dealing with convictions

The Trust operates a formal procedure if a DBS Certificate is returned with details of relevant convictions.

Consideration will be given to the Rehabilitation of Offenders Act 1974 (as amended) and also:

- the nature, seriousness and relevance of the offence;
- how long ago the offence occurred;
- one-off or history of offences;
- changes in circumstances,
- decriminalisation and remorse.

A formal meeting will take place face-to-face to establish the facts with the **Headteacher or their Line Manager**. A decision will be made following this meeting.

v. Leaving Employment at the Trust

Despite the best efforts to recruit safely there will be occasions when allegations of abuse against children and young people are raised. In cases relating to the alleged behaviour of an

employee (these behaviours are within the context of four categories of abuse (i.e. physical, sexual, emotional and neglect) an investigation, as detailed in the Trust's Disciplinary Policy, will apply.

In cases of dismissal (or resignation) due to the above alleged and/or proven behaviour, The Trust will inform the Department of Education, and the Children's Safeguarding Unit of the circumstances why the employee is leaving The Trust's employment. A referral may also be made to the TRA and in respect of teaching staff and to DBS in respect of all staff.

1.3 Health and Safety

The primary duty owed to you by the Trust is to ensure that you are safe while you are at work. Similarly, all employees, governors and visitors are obliged to carry out their duties in a safe and responsible manner that does not risk harm to either themselves, their colleagues or any other person and to assist in the creation of a safe working environment.

A detailed health and safety policy/handbook identifying the roles and responsibilities of key staff members for ensuring that the Trust meets its commitment to health and safety is available from <http://www.dcat.academy>

In addition, a poster setting out important information on health and safety is displayed in the Staff Room. If you are a member of a trade union, they may also have a school health and safety representative; details may be obtained from them.

Detailed risk assessments have been carried out on all aspects of the Trust's activities and steps have been taken to ensure that all work can be done safely. Any employee who is concerned that any aspect of the Trust's activities poses a risk to health and safety should report this to the nearest available manager immediately. Genuine concerns about health and safety will always be treated with the utmost seriousness and be thoroughly investigated.

Employees are required to comply with all instructions rules and procedures concerning matters of health and safety. Failure to do so may amount to gross misconduct. In particular, where employees are required to wear personal protective equipment such as hard hats, protective footwear or high visibility clothing or follow instructions for fire safety and safe working with asbestos then failure to do so may be treated as gross misconduct which could result in dismissal.

1.4 Ethical Conduct

The Trust aims for the highest possible standards of ethical conduct, in consideration of the [Nolan Principles](#), in all of its activities and expects the conduct of individual employees to reflect this. Dishonesty of any kind will be treated as a serious matter, which may amount to misconduct or gross misconduct and potential dismissal with or without notice.

i. Gifts and Hospitality

The acceptance of gifts and hospitality from pupils / parents, suppliers and potential suppliers must not give the appearance that employees of the Trust or its Local Governors or Trustees may be unduly influenced in the decisions that they make in respect of pupils / parents, suppliers or in any other aspect of their work. Further information can be found in the Trust [Finance Handbook \(Appendix 5\) Gifts and Hospitality Policy](#).

A Hospitality and Gift Register to record gifts and / or hospitality accepted and details of any gifts/ hospitality refused is held in each Academy and by the Trust Centre.

All gifts and hospitality given or received, must be entered in the Register kept by the Academy / Trust Centre management team.

ii. Non-compliance

In a case where it is believed a member of Staff, Trustees or Governors has not declared a gift or hospitality then a formal investigation should be instigated by the Headteacher, Chair of Governors or member of the Trust Centre team. This may take the form of disciplinary procedure in the case of employees if misconduct is indicated

It is also an act of potential gross misconduct to seek to influence any other person to behave in an improper way or to confer a business advantage on you or the Trust through the giving of any gift or hospitality.

1.5 Whistleblowing

A copy of the full Trust Whistleblowing Policy is available on the [Trust website](#)

The purpose of this policy is to enable serious concerns to be raised in situations where the usual channels of communication and reporting lines have either proved ineffective or are, exceptionally, inappropriate. It aims to achieve this by:

- Enabling individuals who have reasonably founded concerns about suspected wrongdoing to report these
- Investigating the concerns raised promptly and thoroughly
- Making the policy and its procedures known that they provide a clearly understood and accessible means of raising concerns and, thereby, giving confidence in the accountability of the Trust, particularly in the way its Board and responsible officers carry out their responsibilities to high standards.
- Providing assurance to whistleblowers that they will not be victimised for raising a legitimate concern through the steps set out in the policy even if they turn out to be mistaken (though vexatious or malicious concerns may be considered a disciplinary issue)

This policy does not form part of any employee's contract of employment and may be amended at any time.

It is not possible to foresee every type of concern that may be raised and to whom that might relate. Therefore, the following table indicates who is most likely to be the appropriate person to whom a whistleblower should approach (contact details can be obtained from the relevant website):

| Focus of concern | Person to approach |
|---|--|
| A particular school and/or one of more of its staff | The Headteacher or Chair of the LGB; or, if the matter involves both those people, the Chief Executive of DCAT |
| A matter which relates to more than one DCAT school | The Chief Executive of DCAT or, if the matter, concerns the Chief Executive too, the Chair of DCAT Trust Board |
| A matter which concerns DCAT as a charity | The Chair of DCAT Trust Board or the RSO or the Charity Commission |
| A matter which concerns the Board of Trustees | <ul style="list-style-type: none"> • Either the Chief Executive of DCAT or the Chair of DCAT Trust Board; • Or the Senior Independent Trustee where neither the Chief Executive of DCAT nor the Chair of DCAT Trust Board would be appropriate (see appendix A of the Whistleblowing Policy) • or the RSO or the Charity Commission |

Concerns should be made in writing wherever possible however we recognise that this may not always be practicable, especially in the first instance. It will be necessary for sufficient details to be provided so that the precise nature of the concern and its extent are made clear so that our response can be prompt and appropriate. Please address your letter to the persons to approach (see above): - (Marked 'confidential') Diocese of Chichester Academy Trust, Church House, 211 New Church Road, Hove, East Sussex, BN3 4ED, or email contact@dcac.academy.

Remember that to allow us to investigate and assess the situation it would be helpful to provide as much information as possible. We encourage you to put your name to allegations, as anonymous concerns are more difficult to investigate, and we want to be able to take any appropriate action to protect you and provide you with feedback.

Employees who raise a concern which is in the public interest under this policy are entitled not to be subjected to any detriment as a result. However, the employee must reasonably believe that the disclosure they are making is true.

i. How will the Trust respond?

Your concern will be assessed and what appropriate action will be considered. This may involve a formal review, an internal enquiry or a more formal investigation. You will be told who your point of contact is to be, what further assistance we may need from you, and agree a timetable for feedback. If you ask, we will write to you summarising your concern and setting out how we propose to handle it. If we have misunderstood the concern or if there is any information missing, please let us know.

When you raise the concern please comment on how you think the matter might be resolved. Please tell us at the outset if you have any personal interest in the matter. If we think your concern falls within the Grievance policy or another relevant policy, you will be informed.

Regardless of what action may be appropriate in resolving your concern, we will not tolerate victimisation or harassment, and will take all necessary steps to protect you from any detriment.

Wherever possible, we will give you feedback on the outcome of any investigation. Please note, however, that we might not be able to tell you about the precise actions we take where this would infringe the duty of confidence we owe to other persons.

Whilst we cannot guarantee that we will respond to all matters in the way that you might wish, we will strive to handle the matter fairly and properly. By using this policy, you will help us to achieve this.

ii. External contacts

The aim of this policy is to provide an internal mechanism for reporting, investigation and remedying any wrongdoing in the workplace. In most cases the employee should not find it necessary to alert anyone externally. The law recognises that in some circumstances it may be appropriate for the employee to report his/her concerns to an external body such as a regulator. It will very rarely be appropriate to alert the media. Employees are strongly encouraged to seek advice from their trade union or another suitably qualified legal advisor before reporting a concern to anyone external. If an employee is not satisfied with the Local Governing Body's response, the manager should ensure that s/he is made aware with whom s/he may raise the matter externally.

For concerns about the safety and welfare of children in our academies, the Safeguarding Policy provides details of who to contact: The Senior Education Leader or Headteacher, the chair of the governing body or the Local Authority Designated Officer. Should staff not feel able to raise concerns they can call the NSPCC whistleblowing helpline on 0800 028 0285.

Even if your concern proves to be unfounded you will be protected against any reprisals from management, colleagues or any other employee of the Trust. Making a deliberately false allegation, however, against the Trust, your Academy, a fellow employee or any other person will be treated as an act of gross misconduct which will usually result in dismissal.

If you are the subject of an allegation of wrongdoing, then you will be informed of the allegation and given every opportunity to explain the situation and put your side of the story. Disciplinary action will only be taken following a full investigation in accordance with the disciplinary procedure.

Matters of individual concern should be raised in accordance with the [Grievance Policy](#).

1.6 Good Faith and Loyalty

The employment relationship is one built on trust and we all have a mutual interest in making the relationship a success. The Trust has a duty to provide reasonable support to employees and employees have a duty of good faith towards the Trust.

In practice this means not doing anything that undermines the Trust's position by acting in competition with it, providing information to competitors or undermining the Trust's standing with pupils, parents and fellow employees.

2. CODE OF CONDUCT

The Code of Conduct should be read in conjunction the Trust [HR key policies and procedures](#), [Health and Safety](#), [Whistleblowing](#) and [Safeguarding Policies](#) and with the academy and Trust Vision and Values. The behaviour of employees is central to the continued success of the Trust. This section sets out what is expected of all employees in terms of their personal conduct when at work and their behaviour towards colleagues.

The Code of Conduct for all Trust employees includes, amongst other things, low-level concerns, allegations against staff and whistleblowing. Employees should read this alongside the DfE's [Keeping Children Safe in Education 2022](#). All staff are expected to comply with the [Sexual Offences Act 2003](#) and recognise that it is an offence for anyone aged 18 or over to have a sexual relationship with a child under 18 where that person is in a position of trust in respect of that child, even if the relationship is consensual. This applies even if the person does not teach the child.

In addition to this policy, all staff employed under Teachers' Terms and Conditions of Employment have a statutory obligation to adhere to the '[Teachers' Standards 2012](#)' and in relation to this policy, [Part 2 of the Teachers' Standards - Personal and Professional Conduct](#).

Employees should be aware that a failure to comply with the following Staff Code of Conduct could result in disciplinary action including dismissal – see [Trust Disciplinary Policy](#).

2.1 Introduction

This code applies to all employees of Trust. The [Trust HR Key Policies and Procedures](#) outline the delegated responsibility and levels of authority for the management of HR matters and for decision making relating to employee expectations and code of conduct.

The Trust and its academies are committed to promoting equality, diversity and inclusion in both employment and education provision. We aim to ensure all employees, within the Trust community are treated fairly, and with dignity and respect regardless of age, disability, gender reassignment, marital or civil partner status, pregnancy or maternity, race, colour, nationality, ethnic or national origin, religion or belief, sex or sexual orientation.

This document sets out the Trust and our Academies employee expectations and Code of Conduct and covers all employees and volunteers. Throughout the document reference to employees includes volunteers and agency staff.

The purpose of the Code of Conduct is to:

- provide information about expectations for all employees in relation to standards of conduct;
- enable employees to know and understand the conduct deemed to be acceptable within the trust; and
- to provide advice and guidance covering expectations of employees, and to promote an

understanding that breaches of conduct rules may result in disciplinary action.

In accordance with the DFE statutory guidance 'Keeping Children Safe in Education' in force at the date of this policy, this code has been adopted by the Trust in order for all employees to be fully aware of the standards of personal and professional conduct in relation to various aspects of their role. The code will be shared and discussed during the induction of new colleagues and throughout employment to ensure that working practices and expectations are mutually understood, positively promoted and that performance against expectations is regularly monitored.

As part of their induction, every employee including supply and ad-hoc employees and volunteers working within the Trust will be asked to read, sign and date the Code of Conduct. The code is not exhaustive; if situations arise that are not covered by this code, staff will use their professional judgement and act in the best interests of the Trust, its stakeholders and partners, its academies, and its children and young people.

2.2 Expectations and Standards of Conduct

It is the expectation of the Trust that all employees will conduct themselves in a manner commensurate with the highest standards, both during working hours and in their private lives, in order to maintain public trust and confidence and be beyond reproach in the performance of their duties. Employees are also expected to behave in a fair, courteous, and supportive manner to colleagues within the Academy and the wider Trust, and to operate within the Trust/Academy's policies and procedures. Physical violence, verbal abuse and swearing are unacceptable and will not be tolerated.

All employees are expected to obey the law relating to their work and general conduct. If they break the law outside of working time and the offence is one that could damage public confidence or have a direct effect on their work, the employee may be subject to disciplinary procedures. It is an expectation that employees will declare all information relevant to the trust or to their contract of employment. It is the employee's responsibility to understand relevant disclosure rules, or to seek further guidance where required.

Employees must not undermine fundamental values, including those of democracy, individual liberty and mutual respect, and tolerance of those with different faiths and beliefs. Employees must have proper and professional regard for the ethos, policies and practices of the Trust/Academy and maintain high standards in their own conduct, performance, attendance, and punctuality. Employees should ensure that personal beliefs are not expressed in ways which exploit children and young people's vulnerability or might lead them to break the law or breach the policies and procedures of the Trust/Academy, and always show respect for the rights of others.

Teachers must have an understanding of, and always act within, the statutory frameworks which set out their professional duties and responsibilities. The conduct of all teachers must always be in line with the Teacher's Standards and where appropriate the Leadership Standards. Where employees are members of professional bodies, they must also comply with any standards of conduct which are set by that body.

Employees are expected to provide the highest possible standard of service. Where employees are aware of any contraventions of this Code, illegality, misconduct, or breach of procedure they should notify the Headteacher or their line manager. Where the concern relates to their line manager it should be raised with the Headteacher or another senior leader. Where the concern relates to the Headteacher or Trust central team it should be raised with the Chief Executive and if the concern relates to the CEO the concern should be raised with the Chair of the Trust Board.

Where the concerns are of suspected wrongdoing, malpractice, or dangers in relation to the Trust or its member academies activities concerning matters of public interest, employees should refer to the [Whistleblowing Policy](#). Matters of a personal or more general concern are covered by the [Grievance Policy](#).

The Code does not seek to address every possible circumstance, and simply because a particular action may not be addressed within the Code, this does not condone that action by omission.

2.3 Safeguarding

Employees must safeguard children and young people's well-being, in accordance with statutory provisions, the local Safeguarding Children Board (LSCB) procedures and the academy policy for Child Protection and Safeguarding. Safeguarding policies are produced at Trust level and maintained at academy level to ensure best safeguarding practice and compliance with Local Authority safeguarding procedures.

Employees must immediately report any safeguarding concerns relating to children and young people to the designated safeguarding lead. Any safeguarding disclosure made by a child, made to any staff member, must be reported immediately to the designated safeguarding lead.

As well as reporting their concern to the DSL, employees must also personally report to the police any case where they have reason to believe an act of female genital mutilation (FGM) to be planned or to have been carried out. The academy DSL will help support you to do this if needed.

Employees must not promise confidentiality to a child or young person and always ensure that any actions they take are in the interests of a child or young person. All employees have a responsibility to take appropriate action and work with other services as needed.

All employees must be fully aware of the Academy policies and procedures relating to child protection and safeguarding and given their position of trust, must ensure that they do not put themselves in any situation where their conduct or behaviour with any child or young person could be misconstrued.

All employees must be aware that it is a criminal offence under the [Sexual Offences Act 2003](#) (as amended) for anyone to engage in a sexual relationship or grooming with a child aged under 18 with whom they are in a position of trust. It is vital that employees work within appropriate professional boundaries at all times with children and young people with

whom they are in a position of trust. If employees are unsure about what action to take or how they should respond to any situation they must immediately contact the designated safeguarding lead or Headteacher.

2.4 Managing Allegations Against Staff, Volunteers and Contractors

The Trust encourages an open and transparent culture in which *all concerns* (including those deemed to low-level) about adults working for, or on behalf of, the Trust are dealt with promptly and appropriately.

The Trust has procedures for dealing with concerns and/or allegations against those working in or behalf of the Trust in a paid or unpaid capacity which can be found in the academy Safeguarding Policy. These procedures are consistent with the statutory guidance document, *Keeping Children Safe in Education* and will be followed where it is alleged that anyone working in the Trust has:

- behaved in a way that has harmed a child, or may have harmed a child; and/or
- possibly committed a criminal offence against or related to a child; and/or
- behaved towards a child or children in a way that indicates he or she may pose a risk of harm to children; and/or
- behaved or may have behaved in a way that indicates they may not be suitable to work with children (including behaviour outside the Trust).

Any such allegations will be investigated and responded to in accordance with the procedure contained within the Safeguarding Policy.

Any concerns about an inappropriate relationship between an employee and a child or young person (irrespective of their age) and allegations of child abuse against employees will be reported to the Local Authority Designated Person (LADO) in line with LA safeguarding procedures. Such allegations will be fully investigated under the [Trust Disciplinary Policy](#), as a potential matter of gross misconduct.

As part of ensuring a culture of openness, trust and transparency, the Trust also has procedures within the Safeguarding Policy for addressing 'low-level concerns' which do not meet the threshold above This would include any concern, however small, that an adult working for, or on behalf of, the Trust may have acted in a way that is inconsistent with this code of conduct and/or associated Trust/Academy policies but which, following a LADO consultation, does not warrant a referral to the Local Authority Designated Officer (LADO).

Examples of such behaviour could include, but are not limited to:

- being over friendly with children;
- having favourites;
- taking photographs of children on their mobile phone;
- engaging with a child on a one-to-one basis in a secluded area or behind a closed door; or,
- using inappropriate sexualised, intimidating or offensive language.

Low-level concerns will be investigated, and the evidence collected will determine what further action may need to be taken. Records of low-level concerns will be retained on file for no less than the duration of employment.

Members of staff are in a position to identify concerns relating to the safety and welfare of children at an early stage, allowing for prompt intervention and preventing concerns from escalating. It is therefore vitally important that, if staff have any safeguarding concerns, however small, or an allegation is made about another member of staff, this is referred to the Headteacher promptly (or to the Trust DSL in respect of the Headteacher) in accordance with the Safeguarding Policy. We also encourage staff to self-refer in circumstances where, for example, they have found themselves in a situation which:

- could be misinterpreted;
- might appear compromising to others; and/or
- on reflection they believe they may have behaved in such a way that they consider falls below the expected professional standards.

The procedure for sharing confidentially 'low-level' concerns should be clear and easy to understand and implement. The headteacher or CEO in respect of Trust centre staff, must be the ultimate decision maker in respect of all low-level concerns, in some settings the headteacher may wish the Designated Safeguarding Lead (DSL) to be the first point of contact to whom 'low-level' concerns should be raised and to consult with the DSL and take a more collaborative decision-making approach.

All employees and volunteers should feel able to raise concerns about poor or unsafe practice and potential failures in the Trust or its academies safeguarding regimes and know that such concerns will be taken seriously by the senior leadership team.

Whistleblowing procedures are in place for such concerns to be raised with the Trust/Academy.

Where a colleague feels unable to raise an issue with their employer, or feels that their genuine concerns are not being addressed, other whistleblowing channels are open to them:

- if you have a concern about the Headteacher you can contact the Trust DSL, Mark Talbot, CEO, 01273 425001 or mtalbot@dcat.academy
- the NSPCC's what you can do to report abuse dedicated helpline is available as an alternative route for staff who do not feel able to raise concerns regarding child protection failures internally or have concerns about the way a concern is being handled by their Academy or Trust. Staff can call 0800 028 0285 –line is available from 8:00 AM to 8:00 PM, Monday to Friday and email: help@nspcc.org.uk. Alternatively, staff can write to: National Society for the Prevention of Cruelty to Children (NSPCC), Weston House, 42 Curtain Road, London EC2A3NH.

2.5 Health and Safety

All employees have a shared duty to help prevent injuries or accidents occurring at work by complying with the Trust's [Health and Safety Policy](#) and all instructions relating to safety and security procedures.

Employees have a responsibility to inform the Headteacher and/or their line manager of any medical condition/illness experienced prior to or during the course of their employment, and which may impact on their overall fitness to undertake their duties, or on the health and safety of themselves, pupils, other employees, volunteers or governors. Where appropriate medical advice will be sought from the Trust occupational health provider or the employees GP. Reasonable adjustments will be considered and implemented as appropriate.

2.6 Honesty and Integrity

All employees must:

- maintain high standards of honesty and integrity in their work, this includes the handling and claiming of money, following correct procedures in all financial matters and the use of Trust/Academy property and facilities (see [Finance Policy](#))
- complete any documentation and forms honestly, without damage, alteration, or falsification. Employees should never conceal any matter that should be reported
- ensure that money, property, and other funds belonging to either the Academy/Trust or to others are properly used and protected from misappropriation
- report to their line manager or the Chief Operating Officer, if they suspect any financial irregularities have occurred and to co-operate fully with any subsequent investigations
- ensure that they conduct themselves in a manner which does not discredit them or the Trust/Academy or which might compromise the mutual trust and confidence that exists between the two
- ensure that they do not use their official position or information acquired in the course of their duties to further their private interests or those of others
- serve the Trust/Academy faithfully in the performance of their duties and not act unreasonably against the interests of the Trust/Academy
- ensure that all communications from the media regarding Trust/Academy business is directed to the CEO for the Trust or Headteacher for the Academy.

2.7 Relationships and contact between Academy employees, public, parents and pupils

Personal contact other than in certain exempted circumstances between employees and current/former pupils of Academy age outside the normal Trust/Academy work environment is not permitted. Any proposed work-related contact, outside of the normal working environment, must be agreed in advance by the Headteacher and an appropriate programme to record and monitor exceptional circumstances put in place. Unexpected contact with pupils should be kept to a minimum, for example a brief greeting. Any transport of pupils must be agreed in line with the Academy policy and always agreed with the Headteacher or their appointed representative and the person having parental responsibility.

Correspondence received by an employee from former pupils, the public or parents should always be reported to a line manager/Headteacher and filed with any response in the appropriate Academy records system.

Employees should be extremely cautious when using social networking sites outside of work and avoid publishing, or allowing to be published, any material, including comments or images that could damage their professional reputation and/or bring the Trust/ Academy into disrepute. We recommend that private settings are used.

Where employees do use social networking sites profiles **should** be set as '**private**' or be an '**anonymous**' account and the highest security settings used, unless where it is used for professional networking. Where a non-private or non-anonymous account is used, it must be made clear that any views expressed are personal opinions and employees should be mindful of what is being posted so as to avoid anything that may damage their professional reputation and/or bring the Trust/ Academy into disrepute.

Under no circumstances should employees knowingly allow access to pupils, their families, or carers.

Employees should not give their personal details such as home/mobile phone number; home or email address to pupils of the Trust or their families.

Where former pupils who are under the age of 18 and still in receipt of education in whatever educational setting make contact, the employees must refer to the 'Contact between Employees and Pupils outside the work context' and discuss their response to any such significant contact with their current line manager/Headteacher.

In having contact with former students over the age of 18 employees are encouraged to make sure the contact is appropriate and does not leave the employee vulnerable to complaint.

Employees should not publish any material which comments on the activities, policies etc. of the Trust/Academy without the consent of the Headteacher or CEO or make comments to the press or media unless specifically authorised to do so.

2.8 Employees, volunteers, or governors facing criminal charges

Anyone who during the course of their employment with DCAT faces criminal charges, is arrested, or taken into custody or who receives a new reprimand, caution or conviction, whether committed in the UK or elsewhere, **must** inform their line manager and the academy Headteacher without delay, including outside of term time. It is the responsibility of the employee to make sure that they understand requirements for disclosure and live up to expectations.

2.9 Home visits

Wherever possible all work with children and young people and parents should be undertaken in school. However, there may be occasions when it is necessary to make one-off or regular home visits in response to urgent, planned, or specific situations. In these

circumstances' employees must seek permission from line manager/Headteacher and adhere to school procedures/policy regarding home visits.

2.10 Dress Code

It is expected that all employees will dress in a way that clearly reflects and is reflective of the standards of the Academy within its community and the wider Trust. All employees must have regard for health, safety and welfare at work, and dress to convey a sense of professionalism, authority, and purpose.

Employees may wear diversity specific, religious and cultural dress including clerical collars, head scarves and turbans provided that such items do not breach the Code of Conduct or unreasonably compromise the health and safety of the wearer or any other person.

Children and young people registered in Trust academies are expected to dress to a high standard, and the same is therefore expected of all employees. The Trust requires its employees to dress in a manner that creates a good impression both on site and when representing the organisation on external business. The purpose of the dress code is to establish basic guidelines on appropriate clothing and designed to enable the Trust to:

- promote a positive, professional image;
- where possible, respect religious and diversity specific, including non-binary, clothing requirements and those of staff with disabilities;
- take account of health and safety requirements; and help colleagues decide what clothing is appropriate for work.

Different departments may have specific requirements that result in particular clothing demands, for example, because their work raises health and safety risks. Where appropriate the Trust will provide a uniform and appropriate safety wear which must be worn at all working times. It is important that all employees dress in a manner appropriate to their working environment and the type of work they do. We expect colleagues to take a common-sense approach to the dress code. Any enquiries regarding the operation of our dress code (including whether an article of clothing is suitable to wear to work) should be made to the employee's line manager in the first instance.

It is important that employees appear clean and smart at all times when at work, particularly when they may be in contact with children and young people, parents, other stakeholders or the general public.

Trainers, jeans and other casual clothing are not normally considered to be appropriate attire in most cases (i.e. unless required to your job role, e.g. teaching / supporting in physical education, drama and art or unless there is an organised trip or a "dress down"/INSET day). Employees present on site outside teaching time are permitted to wear the clothes that they feel best reflects the nature of the work to be completed, provided that no risk to health and safety is incurred.

Employees must wear their Academy/DCAT ID badges at all times when working.

Headteachers and line managers are responsible for ensuring that the standards set as part of the dress code are maintained. If your manager feels that you are dressing in an inappropriate way they may ask you to dress differently the next time you come into work. A persistent refusal to comply with a reasonable standard set by a manager may amount to misconduct.

Where an employee dresses in a completely inappropriate way, for example by wearing clothing with offensive images or slogans, then they may be asked to go home to change. Time taken to go home and change may be unpaid.

2.11 Personal Protective Equipment

If you are provided with any Personal Protective Equipment (PPE) you must ensure you wear this at all times, especially in any designated area which may pose additional risk, i.e. in the classroom etc. Faulty equipment must be reported as soon as possible. Failure to do so could place you and others at risk and could result in disciplinary action.

2.12 Equality issues

DCAT is committed to [equality of opportunity](#) and will not tolerate any harassment, intimidation, unfair discrimination, or victimisation by employees. Employees must adhere to equality, diversity and inclusion policies in relation to employment and to their duties and responsibilities. No act of discrimination will be tolerated with regards to a person's age, disability, gender reassignment, marital or civil partnership status, pregnancy or maternity, race, colour, nationality, ethnic or national origin, religion or belief, sex or sexual orientation.

2.13 Disclosure of information and Confidentiality

The Trust is compliant with the General Data Protection Regulation (GDPR) and with data protection requirements observed in our academies, including requirements for employee training and consents ([see Data Protection Policy](#)).

Consent is required for data processing and disclosure, except for where required by safeguarding or other legislation. No commitment can be given that any safeguarding disclosure will not be shared.

The Data Protection Officer (DPO) at the Diocese of Chichester Academy Trust is Handsam. There is an employee representative in every trust academy. The academy office is able to direct enquiries and otherwise to support data protection enquiries.

Advice should be sought from the DPO on any question of the appropriate use of data and disclosure of information held at academy or trust level. Employees must not use confidential information obtained in the course of their employment with the Trust/Academy for personal use, nor should they pass it on to others who might use it for unauthorised purposes. Information governance and security standards set out in the Trust Data Protection Policy and Information governance documents must be observed.

Employees and governors should be mindful that requirements in relation to maintaining the confidentiality of pupils, their families, colleagues, and any other matter apply to all forms of communication, including social networking sites.

2.14 Use of Equipment

i. Photographs of pupils

Staff are prohibited from taking photographs of pupils on any personal devices. Breach of this rule will be treated as a potential safeguarding concern and investigated under the Trust Disciplinary policy.

ii. Computer Use - Including the use of email/Internet

It is very important that the Trust is able to keep its data secure and ensure that computer systems are used only for their proper purpose. To assist with this, all employees are required to comply with instructions that may be issued from time to time regarding the use of Trust-owned computers or systems.

You should ensure that when leaving a computer for any lengthy period, that you lock your terminal, or log off if appropriate.

You must not attach any personal device to Trust IT equipment without authorisation from your line manager and you must not open attachments or click on links unless you know you can trust the source. Trust portable IT devices must be kept secure and password protected at all times.

Your computer password is an important piece of confidential information and you should treat it that way. Do not share it with others, and make sure that it is not written down anywhere where an unauthorised person can find it.

Unauthorised access to any of the Trust's systems may amount to gross misconduct.

iii. Internet Use

Employees with access to the internet on Trust-owned devices should use that access responsibly. Excessive personal use during working hours may be treated as misconduct. From time to time the Trust may block access to sites which it considers inappropriate, but whether or not a specific site has been blocked, employees must not use the internet to view or download offensive or sexually explicit material unless part of requirements for work (i.e. sex education lessons). If in doubt you seek permission from your line manager before accessing such content. Any attempt to do so may, depending on the circumstances, amount to gross misconduct.

Employees must not download any software, plugins or extensions on to Trust-owned devices unless this is first cleared by an appropriate manager. Employees should also refrain from downloading music, video or any other entertainment content on any Trust-owned device unless part of their legitimate work. Caution should be exercised and if in doubt employees should discuss with their line manager.

Firewalls and anti-virus software may be used to protect the Trust's systems. These must not be disabled or switched off without express permission from management.

iv. Email

All email correspondence should be dealt with in the same professional and diligent manner as any other form of correspondence.

If you have a Trust email account, you should be mindful of the fact that any email that you send will be identifiable as coming from the Trust. You should therefore take care not to send anything via email that may reflect badly on the Trust. In particular, you must not send content of a sexual, racist or discriminatory nature, junk mail, chain letters, cartoons or jokes from any email address associated with work.

Using a Trust/work email address to send inappropriate material, including content of a sexual, racist or discriminatory nature, is strictly prohibited and may amount to gross misconduct. Should you receive any offensive or inappropriate content via email you should inform a member of management of this as soon as possible so that they can ensure that it is removed from the system.

You should also take care that emails will be seen only by the person intended. Particular care should be taken when sending confidential information that the email has been correctly addressed, marked 'private' / 'confidential' and not copied into those not authorised to see the information. Sending confidential information via email without proper authorisation or without taking sufficient care to ensure that it is properly protected may amount to misconduct.

v. Privacy

Monitoring of work email usage takes place without notice. You should have no expectation of privacy in respect of personal and academy business use of work email and the internet usage on devices connected to the academy's network whilst at work.

Your work email remains the property of the Trust and therefore you should not use your Trust work email to send or receive any information that you regard as private. The Trust will not usually actively monitor emails but may, in the course of its business, read work emails that you have sent or received - although in the absence of evidence of wrongdoing the Trust will try to avoid reading personal emails sent using your work email.

vi. Phones

The Academy's telephones are provided primarily for business use in order to assist staff in carrying out official business. If an individual has an academy or Trust mobile phone for authorised business use, they can make personal calls for reasons other than emergencies, but should reimburse the academy / Trust for the cost of these calls. However, it should be remembered that inappropriate calls and abuse of a telephone system or mobile telephone may result in disciplinary action.

In making use of mobile or landline telephones all users are expected to act responsibly and keep costs to a minimum.

Information must never be given out over the phone unless it is absolutely clear who it is being given to and that they are entitled to the information and are ready and able to accept it. Care must be taken to ensure that conversations involving confidential and/or personal information cannot be overheard. Voicemail messages containing personal information should

only be left after due consideration has been given to any security and confidentiality risks involved.

Where there is evidence of a high level of personal usage which is not compliant with this Policy the individual responsible will be liable to pay any excess call charges and may be subject to disciplinary procedures.

2.15 Personal Mobile Phones

Staff are not permitted to make or receive calls, or send texts, while children are present/during contact time. Use of personal mobile phones must be restricted to non-contact time, and to areas of the school where pupils are not present (such as the staff room).

There may be circumstances in which it's appropriate for a member of staff to have use of their phone during contact time. For instance:

- For emergency contact by their child, or their child's school
- In the case of acutely ill dependents or family members

The headteacher will decide on a case-by-basis whether to allow for special arrangements.

If special arrangements are not deemed necessary, school staff can use the school office number as a point of emergency contact.

Usage of any Academy/Trust equipment should be for professional use only. All use of equipment must be in accordance with the guidance set out in the [Trust Data Protection policy](#).

On leaving the employment of the Trust or when otherwise required, employees must return all property belonging to the Academy in good condition and within the timeframe set by the academy.

2.16 Social Media

An employee's behaviour on any social networking or other internet site must be consistent with the behaviour required of employees generally. Where it is possible for users of a social media site to ascertain who you work for, then you should take particular care not to behave in a way which reflects badly on the Trust.

Inappropriate and disparaging comments about the Trust, colleagues, pupils or parents may be treated as misconduct. You should be mindful that social media interactions can be copied and widely disseminated in a way that you may not be able to control and that this can lead to serious unintended consequence for you and the Trust and may amount to misconduct or gross misconduct.

You must not take or retain images of any pupils on your own personal device or post any pupils' image on any personal social networking site.

You must not knowingly communicate with or request / accept links from pupils on any social networking sites or other online forum including Xbox etc.

You must not operate a social media account or profile that purports to be operated on or on behalf of the Trust without express permission to do so from your manager.

You should not attempt to access social networking sites, such as Facebook/Twitter or similar on Trust computers or devices. This includes during break times.

2.17 Alcohol, Smoking and Drugs

The Trust's approach to the consumption of alcohol, drugs and other substances (including legal highs) that have intoxicating and/or behaviour-altering effects or impair judgement (referred to in this policy as "other substances") is based on the need to ensure a safe and productive working environment. At the same time, as a Christian employer we recognise that dependency on drugs and alcohol is often an illness that requires treatment and whilst it is never acceptable for an employee to attend work under the influence of drugs, alcohol or other substances, employees who have addiction problems are encouraged to disclose this to the Trust and seek assistance and take part in appropriate counselling/support as required. Because of the serious nature of the risks posed by the abuse of alcohol, drugs and other substances in the workplace, any breach of the rules in this area will may treated as gross misconduct which may result in dismissal.

An employee will be regarded as 'under the influence' of alcohol, drugs or other substances if their behaviour, speech, ability to concentrate or otherwise perform their duties is affected. An employee will also be regarded as under the influence if they fail a drug, other substance or alcohol test

i. Dependency

Employees who have a dependency on alcohol, drugs or other substances may be offered support and encouraged to seek appropriate counselling or medical help. Absence arising from treatment or counselling related to drug, alcohol or other substance abuse will be treated as sickness absence under the Trust's absence management policy. However, while the Trust will always try to be supportive toward employees with a drug, alcohol or other substance problem, this may not prevent disciplinary action being taken when employees act in breach of the rules laid out in this policy.

Wherever an employee informs the Trust that they have a drug, alcohol or other substance problem this will, as far as possible, be treated in the utmost confidence. However, the Trust may need to disclose particular circumstances to managers, regulatory authorities or others should this be necessary to ensure safety or compliance with legal requirements.

ii. Drugs

The consumption, storage, distribution or sale of illegal drugs or any other behaviour-altering and/or intoxicating substance, including legal highs, on Trust premises or during working time is strictly prohibited. The Trust will report any illegal activities to the police or other relevant authorities.

You must not present yourself for work under the influence of illegal drugs or any other substance taken for non-medical purposes.

iii. Medicines and Prescription Drugs

If you are taking prescription drugs or any other medicine that may affect your performance at work or your ability to carry out any of your duties, then you must inform your line manager of this so that steps can be taken to ensure that the work can be done safely. It is your responsibility, when beginning any course of medication, to check whether it may adversely affect your ability to work.

Any medications (including over-the-counter medicines such as paracetamol) brought on to site, must be kept locked away at all times and not left in unlocked draws or handbags etc.

iv. Smoking

The Trust operates a smoke-free working environment. Smoking (which includes the use of e-cigarettes and personal vaporisers) is therefore strictly prohibited throughout all Trust premises and immediately outside of the school. This policy applies to all employees, parents, pupils and visitors.

v. Alcohol

Consumption of even a small amount of alcohol may be sufficient to adversely affect the work of an employee and could pose a risk to health and safety. Remember that alcohol can remain in the bloodstream for up to 24 hours following consumption and that the consumption of a significant amount of alcohol in the evening may leave you unfit to work in the morning.

You must not present yourself for work under the influence of alcohol. You must not consume any alcohol during working time, or during any break.

If you are staying away on an academy trip (for example), you should also refrain from drinking alcohol at all times on the basis that you have pupils in your care and could be called upon at any moment. You may also be required to drive.

Where alcohol is available at Trust / Academy organised events or occasions when you are representing the Trust / Academy – even outside working hours - it is important to behave responsibly and not drink to excess. Behaviour that reflects badly on the Trust will be a disciplinary matter and in serious cases may amount to gross misconduct.

2.18 Gambling

You are prohibited from gambling or betting on the Trust's premises whether during or outside of working hours including the use of gambling or gaming websites.

2.19 Driving

Where driving is required as part of your job, it is your responsibility to ensure that you are legally qualified to drive.

Licences will go through the Trust inspection procedure which requires us to check individual licences once a year with the DVLA, or as otherwise requested. The Trust will require you to share your driving licence information by supplying it with your driving license number and a check code provided by the DVLA. If you receive any points on your licence you must inform the Trust of this immediately.

If you use your own vehicle to drive on Trust work-related business (this does not include travel to and from work), it is your responsibility to arrange to be insured for that business use. Additional costs incurred will be reimbursed by the Trust, but authorisation must be sought in advance before expenditure. Mileage undertaken for work purposes may be claimed as expenses in line with HMRC rates. If you use your own vehicle for work related business, the Trust may require you at any time/annually to allow a copy of your insurance and any MOT test certificate to be made and kept in our records.

You are responsible for any driving offences committed while driving as part of your duties, including any parking fines. Dangerous, careless, inconsiderate or aggressive driving as well as causing a risk to others can be damaging to the Trust's reputation and can amount to gross misconduct. If you are banned from driving for any reason, and this affects your ability to discharge the terms of your contract the Trust is not obliged to find alternative work for you and may choose to dismiss you if the ban renders you incapable of performing your duties as required.

It is illegal to use your mobile phone whilst driving. This includes texting etc.

Employees should **never** use their mobile phone whilst driving on Trust business unless they do so on a properly installed hands-free system and traffic conditions mean that it is safe to do so. In most cases, it would be preferable to make any calls when the vehicle is stationary.

Any journey carried out on Trust business must be scheduled in such a way as to allow adequate rest breaks – usually one break of 15 minutes for two hours of driving. Where possible, driving on Trust business should be avoided either late at night or very early in the morning.

Safety is the Trust's prime responsibility and you should not be required to compromise safety in any way when driving on Trust business. If you are concerned about any driving requirements you may have, then you should discuss these with your line manager and appropriate arrangements will be made to ensure that any work-related journey can be completed safely.

2.20 Trust Vehicles

You may be entitled to use the Trust's minibus on a pool vehicle basis when it is necessary for the purposes of carrying out your duties.

Employees permitted to drive the Trust's minibuses are required to comply with the following requirements, which are conditions of entitlement: -

- to ensure that all children are wearing their seatbelts throughout the journey, and that when driving they must comply with speed limits;
- to take reasonable care of the minibus and to keep it in a clean condition;
- to report at the earliest opportunity to the Trust any damage to the minibus or any accident arising from its use, regardless of how such damage or accident occurred. Failure to do so may lead to loss of insurance cover for such damage or accident;
- to report at the earliest opportunity any incident concerning the police which arises from the use of the Minibus;

- to comply with the provisions and conditions of any policy of insurance relating to the minibus and the Trust's requirements in respect of assisting with insurance claims or investigations into accidents, damage or police enquiries arising from the use of the minibus. No person other than the authorised employee is allowed to drive the minibus.

An employee who is permitted to drive any of the Trust's minibuses will be required to have their driving licence checked by the Trust each year and to report immediately any points received or loss of licence.

If you have possession of a Trust minibus overnight or at the weekend, then you must ensure that it is securely parked in an appropriate location. In general, equipment or stock should not be left in a vehicle overnight.

2.21 Conflict of interest

Employees should declare any personal interest that could bring about conflict with the Trust/Academy's interest to their line manager. Employees must declare any financial interests or non-financial interests which could or could be perceived to conflict with their role within the Trust/Academy via a pecuniary interest form.

Employees are required not to take outside employment which conflicts with the Trust/Academy's interests; any employees intending to work for outside organisations should seek permission from the Headteacher. This is not applicable to zero-hour contract employees.

Employees may not initiate a private business relationship involving pupils. This means that a staff member may not approach a pupil, or the pupils' parents/carers, seeking work, including private tutoring.

2.22 Personal Relationships

Sexual/romantic relationships with pupils are illegal and strictly prohibited. Any such allegations will be investigated and responded to in accordance with the procedure contained within the Safeguarding Policy.

External and internal applicants for posts will be asked to declare relevant personal relationships when applying for the post to ensure that the member of staff they are related to / in a relationship with, has no involvement in the application process.

Anybody who is uncertain about whether they should take action regarding a personal relationship (whether their own or someone else's relationship that is affecting them) are invited to seek guidance in confidence from the Headteacher or Line Manager, as appropriate.

You should be aware that a breach of this policy could lead to disciplinary action being taken.

2.23 Other employment

Where employees have more than one job, both the Trust and your other employer(s) are responsible for ensuring that the 48-hour week is complied with. Employees should therefore inform their Line Manager about any work they undertake for other employer(s).

Employees may opt to work more than 48 hours per week and will need to complete a 'Working Time Regulations Opt-Out Agreement' and submit to their Headteacher/Line Manager. At no time should school time and equipment be utilised in connection with any other employment.

2.24 Acceptance of gifts

It is reasonable for employees to accept modest gifts, for example, in recognition of the teaching or pastoral support that they have given to an individual student or the contribution that they have made to a school throughout a teaching appointment. The giving of gifts should be in line with the agreed [Finance policy](#), and no individual gifts should have a value above £25.

2.25 Time Keeping and Attendance

A late arrival at work can put unfair pressure on colleagues and affect the smooth running of the business. The Trust therefore requires all employees to take responsibility for attending work promptly in accordance with their contract of employment or work roster. You should arrive in time to begin working at your appointed start time and not leave early, unless you have prior permission from your line manager.

The Trust may ask you to record your arrival and departure times and may keep such records of your working time as it thinks appropriate. Deliberate failure to record time may be treated as gross misconduct.

Persistent lateness without proper acceptable explanation may be treated as misconduct under the disciplinary procedure.

Where it is clear that you are going to be late for work you must contact your line manager as soon as possible to explain the situation and give an estimate of your arrival time. You must make every effort to talk to your manager directly rather than leave a message with colleagues or send an email or text message.

If personal or domestic circumstances make it difficult for you to attend work on time, then you should discuss this with your line manager. In some cases, the Trust may be able to accommodate a reasonable need for flexibility, but this will be subject to the needs of the Trust and the need to avoid placing an unfair burden on your colleagues and should not be at the detriment of the pupils.

For employees who work during the school holiday periods their working hours remain the same but there can be flexibility on start and finish times as agreed with their line manager.

2.26 Rest Breaks

The Trust encourages all employees to take full advantage of scheduled rest breaks. These are provided not only for comfort, but also to protect the health of employees and prevent excessive fatigue from causing accidents.

A rest break should be taken away from your workstation or classroom wherever possible. Teachers are encouraged to take a lunch break, in line with the academy timetable. If you

leave the premises you should bear in mind the time that it will take you to return from the break so that you can ensure that you begin work again on time.

You are required to comply with any requirements relating to such breaks as may be in place from time to time in line with your contract of employment.

2.27 Parking

All vehicles parked on the Trust's premises must be parked only in the designated parking areas and in such a way as to avoid obstructing access.

The Trust accepts no liability for damage to private vehicles parked on Trust premises, however it may be caused.

2.28 Collections

You must not make any collections from colleagues or undertake any other form of fundraising for charity on the Trust's premises without prior authorisation from the Headteacher.

2.29 Staffroom Facilities

Any staff facilities provided by the Trust must be kept clean and tidy at all times. This is the responsibility of all employees.

2.30 Dealing with the Media

You must not respond directly to any questions raised by the media unless you are an accredited trades union official discharging your duties as authorised by your union and established internal mechanisms have been exhausted.

2.31 Conduct Outside Work

Employees must not engage in conduct outside work which could damage the reputation and standing of the Trust/Academy or the employee's own reputation or the reputation of other members of the Trust/Academy community.

Employees should be careful to ensure that nothing they say or do brings the Trust or individual Academy or its name into disrepute. Offensive comments that are defamatory, discriminatory, or falsely stated in our communities or on social networking sites can damage a reputation that has taken a considerable amount of time to establish.

Criminal offences that involve violence, possession or misuse of drugs or sexual misconduct will be regarded as unacceptable and may constitute gross misconduct.

Additionally, employees are expected to support the promotion of the Trust's values and culture at all times.

2.32 Trust communications standards

DCAT works to involve children and young people, families, and carers in decisions about their education and the services delivered by the Trust.

Employees should consider and use competently the best approaches to communication with the individuals they support, including considering barriers to effective communication, and considering that good communication creates opportunities, relationships and environments that allows individuals to respond in kind.

Our internal communications standards are:

- Clear expectations: The Trust produces leaflets and other guidance to help parents and stakeholders understand our expectations of conduct in our academies.
- Best practice: Trust employees are expected to model the standards of communication that we expect from others, including in our relationships with colleagues and external stakeholders
- We endeavour to demonstrate and practice good communication across the Trust; there is no place for abusive or threatening communications or conduct.

All employees are entitled to feel safe and secure at work and be free from intimidation or bullying behaviour (see [Bullying and Harassment Policy](#)). Employees are expected to show professional courtesy and respect at all times to others working within the trust or academy. Where employees feel that they have not been treated with the appropriate levels of courtesy or respect, this should be reported using the mechanisms set out in the [Grievance Policy](#).

2.33 Parental Contact

The Trust expects that employees will act swiftly and professionally at all times. This is particularly important where parents have contacted the Academy with a concern or complaint relating to the education of their child, we will investigate and where appropriate will seek to apologise and correct the mistake. The Trust [Complaints Policy](#) is available for parties seeking redress.

2.34 Communication and Teamwork

Effective teamwork is critical to the successful working culture at the Trust/Academy. Every employee is responsible for promoting and creating the culture of teamwork. It is the responsibility of team leaders and senior leadership teams to develop and promote teamwork through supportive communication, training, and team building.

2.35 Focus on Learning (whether in a teaching or education support professional role)

Following appropriate training employees are expected to follow the Teacher or other appropriate Standards; [Trust Professional Performance Review \(Appraisal\) Policy and Pay Policy](#), and in particular, as appropriate to the role, to areas such as:

- academic achievement
- personal development
- leadership effectiveness and capacity building
- service delivery and efficiency
- professional development

Additionally, employees are expected improve the effectiveness with which they deliver their role in relation to Academy/Trust objectives by:

- Promoting Trust and Academy values
- Prioritising student learning
- Being flexible and adaptable in response to changing academy days
- Supporting the development of the curriculum
- Supporting the improvement of pedagogical approaches
- Accelerating the progress of groups
- Researching and implementing best practice
- Delivering high-quality support to children and young people
- Developing high quality resources

2.36 Contribution to the wider aspects of Academy life

Our academies provide a wide range of extra – curricular activities, competitions, sports etc. which take place at lunch times, outside of the normal school day, at weekends and outside of term time. We appoint employees who are prepared to support and/or lead activities within our programme to continue to provide children and young people with new opportunities and experiences.

2.37 Breaches of the Employee Expectations and Code of Conduct

Trust Disciplinary Policies may be applied to breaches of the Code of Conduct, with sanctions up to and including dismissal. If an investigation is initiated resulting from an alleged breach of this code, employees may be accompanied by a companion who may be a colleague or a trade union representative.

All employees should report to their line manager or an appropriate senior manager any breaches or suspected breaches of the Code of Conduct.

2.38 Misconduct

Behaviour which is disruptive, disrespectful to colleagues, or which falls short of the requirements set out in this handbook may be treated as misconduct under the [disciplinary procedure](#). While employees will not usually be dismissed for a first offence a failure to remedy the behaviour or to adhere to required standards may ultimately lead to dismissal once appropriate warnings have been given.

During the first six months of employment during the employee's probationary period, the Trust reserves the right not to follow this procedure in full.

2.39 Gross Misconduct

Gross misconduct is behaviour which is fundamentally at odds with the employee's duty to the Trust, their colleagues or the pupils. In accordance with the [disciplinary procedure](#), gross misconduct will usually result in dismissal without notice, or payment in lieu of notice, even in cases of a first offence.

It is not possible to list every example of gross misconduct which may arise, but the following provides an illustration of the sort of conduct that will fall into this category – some of which are then explained in more detail below:

2.40 Dishonesty

It is important to stress that any form of dishonesty may be regarded as gross misconduct. This includes theft of property, whether belonging to the Trust, colleagues, pupils or any third party. However, it also includes an employee seeking to gain any advantage through deception - such as making a false claim for expenses or overtime, falsely claiming to be sick or falsely claiming to have completed a particular task.

2.41 Refusal to carry out reasonable instructions

The Trust expects employees to work in a spirit of cooperation with their colleagues and managers for the good of the business as a whole. Employees are required to carry out their managers' reasonable and lawful instructions and a deliberate and wilful refusal to do so is likely to amount to gross misconduct.

If you believe that you have been instructed to do something that does not fall within your duties or which is in some other way unreasonable or unsafe then the appropriate way of dealing with this is to raise this with a more senior manager as soon as possible, speak to your trade union or use the [grievance procedure](#). However, doing so may not prevent a refusal to carry out an instruction from amounting to gross misconduct if it is found to have been a reasonable one in all the circumstances.

2.42 Breach of a requirement set out in this Handbook

This handbook sets out a number of requirements aimed at ensuring the smooth running of the Trust and the fair treatment of all employees. A number of these are so important that any breach of them will amount to gross misconduct and these are clearly identified throughout the handbook. Your attention is drawn in particular to the following:

- The rules on [safeguarding](#);
- The rules on [gifts and hospitality](#);
- The rules on [smoking](#);
- The rules on [alcohol and drugs](#);
- The rules concerning the [use of computers, the internet and email](#);
- The rules regarding [social media](#); and
- The rules on [driving](#) and the use of [Trust vehicles](#).

2.43 Allegations of Misconduct and Gross Misconduct

The Trust is committed to treating all employees fairly and allegations of misconduct and gross misconduct will be dealt with in accordance with the [disciplinary procedure](#).

3. HOW WE DO THINGS

This section deals with some important administrative requirements to do with your employment and sets out the standards the Trust expects of employees in various situations.

3.1 Proof of Identity

The Trust is legally obliged to ensure that all employees are permitted to work in the UK. It is a condition of your employment that you comply with all reasonable requests to provide details of your identity, right to work in the UK and place of residence. This will include allowing the Trust to take copies of your passport or other appropriate documents and to check their authenticity. Copies of any such documents will be kept in your personnel file indefinitely and the appropriate details added to the Single Central Record.

The Trust may dismiss any employee who cannot demonstrate that they are legally entitled to work in the United Kingdom.

3.2 Single Centralised Register of Members of Staff

In addition to the various staff records kept in the Trust and on individual personnel files, a single centralised record of recruitment and vetting checks is kept in each Academy in accordance with Keeping Children Safe in Education requirements. This is kept up-to-date and managed by each academy. The Single Centralised Record (SCR) will contain details of the following: -

- All employees who are employed to work at the Academy;
- All employees who are employed as supply staff to the Academy Trust whether employed directly or through an agency;
- All others who have been chosen by the Academy to work in regular contact with children. This will cover volunteers, governors, peripatetic staff and people brought into the Trust to provide additional teaching or instruction for pupils but who are not staff members e.g.: sports coaches etc.
- All employees working for the Trust Centre.

In the case of any staff who are not assigned to an individual academy within the Trust, these employees must be recorded on the SCR for each academy they work in, alongside all other staff employed by the Trust and Trustees.

3.3 Medical Fitness

Anyone appointed to a post involving regular contact with children must possess the appropriate level of physical and mental fitness before any appointment offer is confirmed. All applicants are requested to complete a medical questionnaire and where appropriate a doctor's medical report may be required. DCAT is an equal opportunities employer and adjustments to facilitate candidate's ability to discharge their roles will always be discussed and considered based on medical and other relevant information.

3.4 Personnel Records/Data Protection

All information retained on employees is kept in each Academy, for school based staff and at the Central Trust office, for Trust Centre staff. This information is held securely and in line with the [Trust Data Protection policy](#).

We will process personal data and sensitive personal data (also known as 'special categories of personal data') relating to you in accordance with our Data Protection Policy and our Data Protection Privacy Notice (provided to you separately, and available from the Trust Compliance officer), as well as in accordance with the relevant data protection legislation.

We may monitor staff in accordance with our policies relating to email, internet and communications systems and monitoring at work, as detailed in this Employee Handbook and in accordance with the relevant data protection legislation.

You will comply with your obligations under our Data Protection Policy and other relevant policies as directed.

3.5 Induction Programme

All new employees will be given an induction programme which will clearly identify the Trust's policies and procedures and make clear the expectation and code of conduct which will govern how staff carry out their roles and responsibilities.

The induction checklist will be completed with the new employee by their line manager and will identify role appropriate training.

3.6 Probation

For further information, please refer to the [Performance Management Review \(Appraisal\) policy](#) and academy [Early Career Teachers \(ECT\) policy](#).

3.7 Travel Expenses

If you incur valid expenses in the course of working for DCAT, these will be usually refunded with prior approval from your Line Manager.

If you have a business charge card, it is expected that you use this method of payment (with the exception of any petrol/ diesel) to reduce the need to claim expenses. Please refer to the [Finance Handbook](#) for guidance of how to manage the use of your business charge card.

Template travel and expenses claim form can be found here: [Expense Template](#)

If you have any query with regards to an expense, you should first consult your Line Manager before incurring the expense.

i. Mileage

Mileage is paid at the rate of 45p per mile for the first 10,000 miles claimed in any tax year. Any mileage claimed beyond 10,000 miles per year is paid at 25p per mile. You will be able to claim mileage from your usual place of work. To claim business mileage, you are required

to have Class 1 business insurance for your vehicle and must provide your Line Manager with a copy of your Driving Licence and annual insurance certificate (to be held on your personnel file).

If claiming for any parking expenses, it is important that any free parking options (on-street parking, for example) are exhausted in the first instance.

ii. Other travel

Train travel should usually be standard class. In some circumstances, first class travel will be authorised by the Chief Executive where it can be evidenced that the cost/benefit is in favour of DCAT, e.g. that first class travel will allow the travel time to be spent working and/or booking significantly in advance results in a first-class ticket priced similarly to a standard-class ticket.

In the rare event of air travel, all tickets must be booked economy class. There are no circumstances in which business or first-class travel will be authorised.

iii. Overnight accommodation

It is expected that you are mindful of costs and transparent use of public funds when considering overnight accommodation. Where possible, accommodation should be booked on your behalf by a member of the DCAT Centre admin team.

You may claim overnight accommodation in the following circumstances:

- a. If you are attending a meeting or event more than 100 miles from your home address, provided the meeting or event lasts at least 5 hours.
- b. Where you are attending a meeting or event at the same or similar location over two or more consecutive days during normal working hours and where this meeting or event is 70 miles or more from your home address.
- c. Where you are attending a meeting or event at the same or similar location over two or more consecutive days outside of normal working hours on both days and where this meeting or event is 50 miles or more from your home address.

Normal working hours for the purposes of claiming expenses are defined as 7.00am to 7.00pm.

You may claim accommodation in the event of severe weather conditions (e.g. sleet, snow) where it would be dangerous to return to your home address. You should consider whether objectively accommodation would be seen as valid in such circumstances by an outside person and any decision should be agreed by the Headteacher/Line Manager (for Trust Centre Staff).

Outside of London, the maximum rate you may claim is £100 per person, per night. In London, the maximum rate you may claim is £140 per person, per night. If you are unable to secure accommodation within these rates, please seek your Line Manager approval before booking.

You may stay at any hotel of your choosing including where the cost is greater than the maximum rates stipulated above. In this circumstance, the amount you are able to claim will be capped to the maximum rates unless agreed by the Headteacher/Chief Executive.

iv. Other expenses

Sustenance is not usually provided for employees during the normal course of business activities and is only to be claimed if you are staying away from home overnight in accordance with this policy on a pre-approved business trip where food is not already included (e.g. a corporate training event).

You may claim up to the maximum value of £30 to cover the cost of an evening meal and £10 for breakfast if not included within the room rate, on production of a valid receipt. Any receipts submitted over the value of £30 will be capped. **You must not claim for the cost of alcoholic beverages in line with the ESFA requirements.**

You should complete an expense claim form [[Expenses Template](#)]; have it countersigned by your Line Manager and submit it to your payroll administrator for payment. Where you have incurred expenses, you are expected to make a claim at least every month.

3.8 Adverse Weather and Traffic Disruption

The Trust's primary duty is to provide a safe place of work. If adverse weather means that this cannot be achieved and the individual Academy needs to close, then all employees will be sent home or told not to come in. In these circumstances employees will either be required to work from home or be paid in full for any working time that they have lost.

If the Academy remains open, it is the responsibility of employees to attend work if they possibly can and so long as it is reasonably safe to do so.

If you are unable to attend work due to severe weather or other travel difficulties then you may be asked to work at an alternative DCAT academy which you are able to travel to or work from home, but this will be entirely at the discretion of the Headteacher / Trust.

Where it is clear that you are not going to be able to get to work you must contact your line manager as soon as possible to explain the situation. You must make every effort to talk to your manager directly rather than leave a message with colleagues or send an email or text message.

Additional paid leave will not normally be provided for employees who are unable, for whatever reason, to travel into work. Payments may be made in exceptional circumstances at the discretion of the Headteacher in consultation with HR.

4. ABSENCE

This section sets out the approach the Trust takes when you are unable to attend work, are taking annual leave or need time off.

For further information please see the [Absence Management policy](#)

4.1 Unauthorised Absence

The obligation on an employee to attend work at the times agreed is a fundamental part of the contract of employment. Employees who deliberately fail to attend work without proper reason or in breach of management instructions may be committing misconduct which could result in dismissal.

4.2 Medical Appointments

In general, appointments to see a GP, dentist or optician should, where possible, be made outside working hours.

The Trust appreciates that it is not always possible to avoid appointments during the working day and will judge each case individually in deciding whether any paid time off should be granted.

Employees who have a medical condition which will require regular appointments during the working day should discuss their situation with their manager so that appropriate arrangements and adjustments can be made.

You may be required to provide evidence of any appointment for which time off is needed.

4.3 Ante-natal Care/Adoption Appointments

i. Pregnancy Related Appointments

Pregnant employees are entitled to paid-time off to attend ante-natal appointments provided that attendance is based on medical advice. For second and subsequent appointments you may be required to produce an appointment card or similar evidence of the date and time of the appointment.

While there is no limit on the number of appointments that an employee can attend, the Trust does have the right to refuse time off where it is reasonable to do so. Employees are therefore expected to take reasonable steps to arrange antenatal appointments at a time that will require the minimum amount of time off. Where reasonable, the Trust kindly requests that part-time workers attempt to arrange appointments for days when they are not working.

If your partner is pregnant, you are entitled to time off for up to two antenatal appointments. This will usually be unpaid but is at the discretion of your Headteacher/Line Manager. If you wish to exercise this right, you should notify your manager of the date and time of the appointment. You may be asked to provide written evidence that an appropriate appointment has in fact been made.

ii. Adoption Appointments

Employees who are adopting (regardless of if they are the primary adopter or not) may take paid time off to attend up to ten pre-adoption appointments.

It is also recognised that both adopters may be required to attend additional appointments as part of the adoption process and time off to attend will be at the discretion of the Headteacher/Line Manager.

4.4 Sickness Absence

Regular and reliable attendance at work is an important commitment that the Trust asks all employees to make. Unjustified or excessive absence can put pressure on colleagues and pupils, and seriously damage the Trust's operations, to everybody's detriment.

Nevertheless, the Trust will always try to be supportive when an employee is genuinely too ill to attend work. The [Attendance Management policy](#) sets out the Trust's approach and the steps that you need to take if you are off sick.

i. Disability and Reasonable Adjustments

The Trust is committed to making reasonable adjustments to an employee's duties or working arrangements where they would otherwise suffer a disadvantage arising from any disability.

In order to make appropriate adjustments the Trust needs to know about any disability the employee may have. Employees who feel that they may require an adjustment should discuss their situation with their line manager. If desired an employee may ask to be accompanied to such a meeting by their union representative or a workplace colleague. This would not in itself infer that the meeting was 'formal' or statutory. Any such discussions will be in the strictest confidence although when an adjustment is made it may be necessary to inform other employees of the reason for this. The extent to which details of any disability will be discussed with other employees will be agreed as part of the process of making the adjustment itself.

The purpose of any adjustment will be to ensure that the employee can work effectively in an appropriate role and on appropriate terms and conditions. The Trust is not obliged to maintain an employee's level of pay if hours are reduced or the employee is moved to a less senior role as a result of any adjustment, but all options may be considered depending on the circumstances. Nor will the Trust agree to an adjustment which will not result in a commercially practicable working arrangement provided such a refusal is lawful.

4.5 Jury Service/Other Time Off

There are a number of circumstances in which employees have a right to time off from work either with or without pay. These include jury service and certain public duties such as serving as a local councillor, magistrate or academy governor. Where a need for such time off arises, you should discuss the matter with your line manager who will consider what arrangements should be put in place.

While the Trust will do its best to accommodate time off in these circumstances, the requirements of an employee's role may mean that the amount of time off granted may be limited.

Where serving on a jury would lead to a level of absence that would be detrimental to the business, the Trust may require you to seek a deferment. You will be paid a daily allowance by the court to attend jury service and should complete the Loss of Earnings Certificate supplied by the court with your payroll administrator.

4.6 Compassionate/Bereavement Leave

In the event an employee suffers a bereavement in their family or close friends, the Trust will exercise its discretion to allow reasonable time off to attend a funeral. What is reasonable will be determined on a case by case basis and the type of leave, whether paid or unpaid, will depend on the circumstances and the relationship the employee had with the individual.

In addition, there may be occasions where it may be necessary for an employee to take compassionate leave. Again, this will be considered on a case by case basis and dependant on circumstances, may be paid or unpaid.

An employee will not be eligible to receive paid bereavement or compassionate time-off benefits while off, or absent from work because of holiday, sickness (paid or unpaid) or for any other reason.

4.7 Parental Bereavement Leave

Employees are entitled to statutory parental bereavement leave (SPBL) if your child or a child for whom you have or were due to have parental responsibility for dies before they are 18 or has been stillborn after 24 weeks of pregnancy, on or after 6 April 2020.

Leave can be taken as one week, two consecutive weeks, or two separate weeks, at any time within the first 56 weeks after the child's death.

i. Notification

During the first eight weeks after a child has died, you, or someone on your behalf as necessary, need only give notice to the Company to take SPBL before you are due to start work on the first day of leave. If you have already started work, then officially your SPBL period will start on the following day. If you want to cancel it at any time during the first seven weeks you can do so as long as it has not started.

After eight weeks, you need to give at least a week's notice to the Company to take SPBL. You can cancel it with a week's notice, or re-book it by giving a week's notice.

When giving notice to take SPBL, you must tell the Company: the date of the child's death; when you want your leave to begin; and whether you want to take 1 or 2 weeks leave). You can give notice by telephone or by email or by letter.

ii. Parental Bereavement Pay

To qualify for statutory parental bereavement pay (SPBP) during such leave, you must have at least six months' continuous employment and normal weekly earnings of at least the lower

earnings limit. It is paid at the same rate as other statutory family leave pay, which is subject to change every year. You can check the most up-to-date figure with your line manager.

To claim SPBP, you must confirm the following information in writing within 28 days of starting any period of SPBL: your name; your entitlement to SPBP; the dates of SPBL you want to claim the pay for; the date of the child's death; and your relationship to the child. You can provide this information at the same time as giving notice to take SPBL, as set out above, so long as it is in writing.

iii. Other leave entitlements

In addition to parental bereavement leave, if you qualified for:

- maternity or paternity leave and pay and your child has died or been stillborn, you are still entitled to such leave and pay.
- adoption leave and pay, then the adoption leave entitlement runs for another eight weeks from the end of the week in which the child died (unless it would already have ended sooner).

If your planned period of SPBL coincides with another statutory family leave right, your SPBL will end at the start of that other leave. If you wish to take SPBL at the end of the other statutory family leave period, then a fresh notice to take the leave will be required, as per the above notice requirements.

Please speak to your manager if you require time off in addition to parental bereavement leave.

iv. Stillbirth, Miscarriage and termination

The Trust aims to be a supportive employer. Our counselling and employee assistance programme is available 24 hours a day 0800 028 5147. This is a fully confidential service and can provide counselling in the event of a still birth, miscarriage or termination. Depending on your circumstances, either sickness absence or compassionate leave will normally be available, and your manager is also available to discuss any support you need upon your return to work. The Miscarriage Association also provide a range of advice and support at www.miscarriageassociation.org.uk.

If you have a miscarriage or termination during the first 23 weeks of pregnancy, maternity leave will not apply. Statutory Maternity Pay (SMP) and Occupational Maternity Pay (OMP) will not be payable.

In the event of a still birth, after the start of the 24th week of pregnancy, maternity leave will apply and both SMP and OMP will be available if you are otherwise eligible.

4.8 Emergency Time Off for Dependents

The Trust recognises that situations arise where you need to take time off work to deal with an emergency involving someone who depends on you. Your husband, wife or partner, child or parent, or someone living with you as part of your family can all be considered as depending on you. Others who rely on you for help in an emergency may also qualify. For further detail as to who counts as depending on you and guidance on individual circumstances, please speak to your Manager.

Provided the reasons for such a request are genuine and you inform the Trust as soon as possible that you need this time off, you will be allowed reasonable time off work to deal with such emergencies.

The right to time off only covers emergencies and significant unexpected disruptions. If you know in advance that you are going to need time off (e.g supporting at planned medical appointments), you will not qualify for this type of leave, and you therefore should arrange this with the Trust by taking another form of leave, such as annual leave, parental leave etc.

If an emergency occurs and it is not possible for you to inform your manager in advance of any absence you should contact your manager as soon as possible to inform them of the situation. Appropriate arrangements may then be put in place.

If you suffer some other personal emergency, you should talk to your line manager who will discuss what arrangements can be made to grant you compassionate leave. These arrangements will always be at the discretion of the Trust and will depend on the circumstances of the case and the impact that any absence on your part may have on the business. However, the Trust will be sympathetic to your need for time off (which may be paid or unpaid at our discretion) to deal with the situation and make any arrangements that may be necessary.

4.9 Annual Leave

Your individual holiday entitlement, including the calculation of any holiday pay, is set out in your contract of employment. This outlines the general approach taken by the Trust to requests for annual leave.

Due to the nature of the Trust's business, many roles are required throughout term time and employees engaged in these roles must take the whole of their holiday entitlement during academy closure periods. Your contract of employment will confirm whether you are required to take your holidays during academy closure periods. If you are, the rules below will not apply to your employment, and you should refer to your Contract for details as to how holiday is dealt with.

If your contract of employment does not require you to take holidays during academy closure periods, you must arrange your holidays at the mutual convenience of both you and the academy/Trust. You must give the academy/Trust reasonable notice of your intention to take your holiday. The notice required is a minimum of 4 weeks.

You are not entitled to carry forward any holidays from one holiday year to the next except in exceptional circumstances and unless you obtain the express prior written authority of the Headteacher / Line Manager as appropriate.

In exceptional circumstances, up to five days of annual leave may be rolled over into the following year with prior agreement with your Line Manager.

Note: If you are unable to take your annual leave due to the COVID-19 pandemic, then you will be able to carry over up to 4 weeks annual leave into the next 2 annual leave years.

No payments will be made in lieu of holiday not taken except in respect of your last year of employment.

All applications for holiday must be submitted to the Headteacher or Line Manager for approval. You are only allowed to take holidays if the Trust has approved them in advance.

You are not allowed to take more than two consecutive working weeks' holiday unless you have obtained the express prior written permission of the Headteacher or Line Manager to do so.

The Trust may object to you taking holiday on dates requested by you if it is inconvenient to the Trust. Holiday requests will be granted on a 'first come, first served' basis.

If you start or leave your employment during the holiday year you shall be entitled to pro rata annual entitlement for each week of service in that holiday year.

Upon termination of your employment you will be entitled to pay in lieu of any holiday accrued in your last holiday year but not taken. If you have taken holidays in excess of your accrued entitlement the Trust shall be entitled to deduct the excess pay from your final salary payment.

The Trust may require you to take (or not to take) any outstanding accrued holiday entitlement during your notice period.

i. Term time only employees

Term-time only employees are generally not permitted to take holidays during term-time, and so your Contract of Employment will specify that your annual salary represents payment for working the number of weeks you are employed to work out of 52 weeks, and includes a payment which represents your paid statutory holiday entitlement. Your salary will then be adjusted so that you will be paid in 12 equal monthly instalments.

4.10 Reserve Forces

The Trust supports employees who are also member of the reserve forces. Such employees have specific entitlements relating to time off including arrangements for them returning to work after a period of deployment. Employees who are members of the reserve forces or who are considering joining should discuss the implications with their line manager.

5. FLEXIBLE WORKING AND FAMILY RELATED LEAVE

The Trust understands the particular issues faced by employees trying to balance their work and family life. This section sets out the Trust's policies in this area and the specific rights given to new parents.

5.1 Flexible Working

The Trust will try, subject to the needs of the business, to accommodate requests from employees who wish to make changes to their working hours or place of work.

Requests for a change in working arrangements can be made by any legally recognised employee with at least 26 weeks' continuous service with the Trust at the time the request is made. The employee should not have made a flexible working request in the 12 months preceding the request.

The request should be completed on the [DCAT application form](#) and must:

- a) be made in writing and state this is a flexible working request;
- b) set out the change requested; and
- c) describe the impact that the change will have on the operation of the business and how any difficulties caused by the change may be addressed.

When a request is received, the employee will be invited to a meeting to discuss the potential change. The meeting will normally be conducted by the employee's line manager. The employee will be entitled to be accompanied by a fellow employee to assist in making any representations that may be appropriate. Any meetings should take place in a spirit of cooperation with both sides seeking to reach agreement on an appropriate way forward. Line managers should seek support from the Trust Centre HR Team.

The application may be refused on one or more of several grounds, these being that the proposed changes will result in:

- i. a burden of additional cost;
- ii. a detrimental effect on ability to meet work demands;
- iii. an inability to re-organise work among existing staff;
- iv. an inability to recruit additional staff;
- v. a detrimental effect on quality;
- vi. a detrimental effect on performance;
- vii. an insufficiency of work during the periods you propose to work;
- viii. a planned structural change; and
- ix. any other ground allowed by regulations.

In refusing any request the Trust will explain the reasons for the refusal in writing, within 3 months of the date of the application, and may make an offer of an alternative arrangement. Discussions may then take place to try to agree a way forward. If no agreement is reached then the employee's terms and conditions will remain unchanged, subject to the right of the employee to appeal the decision.

Any change in working arrangements which results from this process will be confirmed to you in writing.

This policy will not prevent managers agreeing to ad hoc arrangements from time to time. However, any such arrangement will not amount to a variation in your terms and conditions of employment unless specifically agreed to the contrary and confirmed in writing. The Trust may terminate any such ad hoc agreement at any time and require you to revert to your agreed working arrangements.

As there will inevitably be a limit to the amount of flexibility the Trust can tolerate without detriment to its interests, employees must accept that the fact that a particular working arrangement has been granted to one employee does not oblige the Trust to grant it to another.

5.2 Maternity Leave

All employees who give birth are entitled to take maternity leave which lasts for a maximum of 52 weeks. Employees with at least six months' service will also be entitled to be paid Statutory Maternity pay (SMP) for up to 39 weeks of their absence. Because this is a statutory payment there are a number of procedural requirements that must be met in order to make sure that an employee qualifies. The most important requirements are set out below, but if you have any doubts about the rules that apply you should speak to your line manager who will make sure that you have all the appropriate information.

i. Notification

To qualify for maternity leave you must provide the Trust, no later than the end of the 15th week before your EWC (when you are approximately 6 months' pregnant) with the following information:

- that you are pregnant;
- the date of the week your baby is due (your expected week of childbirth or EWC);
- when you intend your maternity leave to start (this date can be changed later – see below); and
- you must also provide the Trust with the original Maternity Certificate (MAT B1) issued by your doctor. In some circumstances the Trust may be able to accept other medical evidence of when your baby is due, so if there is any difficulty in providing the MATB1 certificate you should discuss this with your manager.

The Trust encourages employees to advise their line manager confidentially of their pregnancy in order that a risk assessment can be done for the individual to support them in the early stages of their pregnancy. This is part of the Trust's Health and Safety policy.

If you intend to take advantage of the right to shared parental leave, you should inform the Trust of this fact, giving at least 8 weeks written notice of your leave dates.

ii. Start of Maternity Leave

Generally, it is up to you to decide when to start your maternity leave. However, your leave cannot begin any earlier than the beginning of the 11th week before your EWC.

Where it is safe to do so, you may choose to continue working right up to your child's birth. However, your maternity leave will begin automatically if you are off sick for a pregnancy-related reason at any stage in the four weeks immediately before your EWC.

If your baby is born before the date that you have notified as the start date for your maternity leave, then your maternity leave will begin on the day following the birth.

You may change the date on which you intend to start your maternity leave, but you must notify the Trust of your new start date at least 28 days before the original date given (or the new date, if that is sooner). If there is a reason why you cannot give this notice, then you should explain the situation to an appropriate manager and the Trust will attempt to accommodate your changed circumstances. However, the Trust may need to insist on delaying the start of your leave until at least 28 days have passed since your notification of a changed date.

When your baby is born you should inform the Trust of this fact as soon as is reasonably practicable.

iii. Duration of Maternity Leave

The standard length of maternity leave is 52 weeks. Once you indicate the intended start date of your leave, the Trust will send you a written notification of your expected date of return.

Unless you give due notice to the Trust of an earlier date of return, it will be assumed that you intend to take your full 52-week entitlement and you will not be expected back at work before your leave ends. You do not then have to give any notice of your return although it would be sensible to contact your manager some time in advance to discuss any arrangements that may need to be made.

At the end of your maternity leave you are generally entitled to return to the same job as you had before your leave began. If you are away for more than 26 weeks, however, there may be circumstances in which that is not reasonably practicable. In that case, the Trust will provide you with a suitable and appropriate role at the same level of seniority and on no-less favourable terms and conditions.

iv. Dismissal or Resignation

While on maternity leave you remain employed by the Trust and bound by your contract of employment. If you decide that you want to leave your employment you will need to submit your resignation in the normal way.

The Trust will not dismiss you for any reason related to your pregnancy or your exercise of any right which arises from it. However, if separate circumstances require your dismissal (for instance, because of redundancy) then that will bring your maternity leave to an end.

If your position becomes redundant during your maternity leave, then you will be offered any suitable alternative work that is available.

v. Maternity Pay

Statutory Maternity Pay (SMP) is paid to employees who have at least 26 weeks' service immediately before the 15th week before the expected week of childbirth and whose pay is above the Lower Earnings Limit for paying National Insurance Contributions (this changes each year). Employees who earn below that amount may be entitled to a state benefit called Maternity Allowance. The Trust will provide you with an appropriate form to help you claim this, where appropriate.

To pay SMP, the Trust needs to be given at least 28 days' notice that you intend to claim it. This will normally be given when you inform the Trust of your intended start date for maternity leave. If it is not possible to give 28 days' notice, you should give as much notice as is reasonably practicable.

SMP is paid for a maximum total of 39 weeks. The first 6 weeks are paid at 90 per cent of your normal weekly earnings¹ and the remaining 33 weeks are paid at a flat rate specified in legislation (this changes each year).

Your entitlement to SMP will be affected if you undertake any paid work (other than 'Keeping in Touch' days, described below) or are taken into legal custody at any time during your period of SMP entitlement. You should inform the Trust immediately of any such change in your circumstances.

vi. Occupational Maternity Pay

Many employees will be entitled to Occupational Maternity Pay under the Green Book or Burgundy Book as identified under your contract of employment as being applicable to your employment. If you do not qualify under the Occupational Maternity Pay Schemes, you will remain entitled to Statutory Maternity Pay if you meet the eligibility requirements.

vii. Burgundy Book Provisions

If you are under the Burgundy Book (teaching staff), your entitlement will depend upon your length of continuous service with the Trust, but also with other local authorities (if applicable).

Employees who have, by the qualifying date (i.e. at 26 weeks prior to the 15th week before your EWC) completed at least 1 year's continuous employment will benefit from the full entitlements under the Burgundy Book scheme as follows:

- First 4 weeks of leave: full pay (inclusive of SMP);
- Weeks 5 – 6 of leave: 90 per cent of a week's salary (inclusive of SMP);
- Weeks 7 – 18 of leave: half pay plus SMP (capped so as not to exceed full pay);
- The remainder of the paid leave period (i.e. weeks 19 to 39) will be paid at the prescribed rate of SMP, and weeks 40 to 52 unpaid.

Employees who have, by the qualifying date, less than 26 weeks' service with the Trust, but more than 1 years' continuous service with one or more local authorities, will be entitled to

¹ This is based on an average of your total earnings in the eight weeks immediately preceding the 14th week before your expected week of childbirth

the same payments as set out above, save for the fact that SMP will be substituted for Maternity Allowance (MA), subject to eligibility.

Any benefits or rights conferred under the Burgundy Book are subject to the rules, conditions and criteria set out within those Agreements being met.

To retain maternity pay received under the Burgundy Book scheme, you are required to complete at least 13 weeks' full time service, or its part-time equivalent, on your return to work. If you were working part-time prior to maternity leave, you are required to complete 13 weeks' part-time service. This period includes both term time and academy holidays. There is no need to return to work if you claimed SMP only and there is no need to repay SMP if you do not return for 13 weeks. In the event that you do not return to work for this period, you will be required to repay any OMP the Trust has paid to you.

viii. Green Book Provisions

If you are under the Green Book (support staff), and have over one year's continuous local authority service immediately before the 11th week before your expected week of childbirth, you will be entitled to a "top up" during weeks 7 – 18 of your maternity leave (i.e. Occupational Maternity Pay (OMP)), to bring you up to half of your normal weekly earnings during that period.

- For weeks 1 -6 you will be entitled to receive 90% of your average pay.
- The remainder of the paid leave period (i.e. weeks 19 to 39) will be paid at the prescribed rate of SMP, and weeks 40 to 52 unpaid.

The OMP pay detailed at clause 10.28 requires you to declare in writing to the Trust an intention to return to work after your maternity leave for at least three months. In the event that you do not return to work for three months following your leave period, you will be required to repay the Trust any payments made to you in the 12-week period in excess of SMP or MA, or such part thereof as the Trust may decide.

ix. Returning to Work Early

Not every employee will want to take the full 52 weeks of maternity leave. Some may simply want to return to work early and others may wish (with their partner) to take advantage of the right to shared parental leave (see below).

In order to make arrangements to accommodate an early return the Trust is entitled to ask for 8 weeks' notice of the new date, and if that is not given may delay your return until 8 weeks have passed since your notification.

In any event the law requires that you must not be permitted to return to work during the two weeks immediately following the birth.

x. Returning to Work Late

Following your maternity leave, you are required to return to work on the date notified to you as your expected date of return. If you are unwell on that date, then you should follow the [attendance management policy](#).

If you are entitled to begin some other period of leave (such as annual leave or parental leave) then you should ensure that you have followed the appropriate procedure for taking such leave as set out in this handbook.

xi. Maternity Suspension (Health and Safety Reasons)

Depending on the nature of your job, there may be circumstances in which it is unsafe for you to continue working while you are pregnant. In some circumstances the law requires a pregnant employee to be suspended on full pay or transferred to alternative duties. Jobs which may come under this category are identified in the risk assessments that the Trust has carried out under its health and safety policy. If you are affected by any health and safety issues connected with your pregnancy, then the Trust will discuss any detailed arrangements that need to be made until it is safe for you to return to your original duties.

5.3 Adoption Leave

Employees who are matched with a child for adoption may be entitled to take up to 52 weeks' adoption leave.

Adoption leave is also available to individuals fostering a child under the "Fostering for Adoption" scheme.

Where two parents are adopting a child, only one of them may take adoption leave, and the other (whether a man or woman) is entitled to take paternity leave. If both adoptive parents qualify, they may each take shared parental leave.

The arrangements for taking adoption leave are similar to the arrangements for taking maternity leave, but there are several important differences. The key ones are set out below, but if you believe you are entitled to adoption leave you should discuss the situation with an appropriate manager who will ensure that you have all the necessary information.

i. Notification

If you intend to take adoption leave you should notify the Trust of this within seven days of being notified that you have been matched with a child for adoption (or as soon as is reasonably practicable).

Your notification should set out:

- the date when the child is expected to be placed with you; and
- the date when you want to start your adoption leave.

As with maternity leave, you can change your mind about the start date provided the Trust is given at least 28 days – or as much notice as is reasonably practicable.

The Trust is entitled to require proof of the adoption which usually takes the form of a matching certificate provided by the agency placing the child.

Adoption leave is the same in duration as that of maternity leave and will last for 52 weeks unless you choose to return early or take advantage of shared parental leave. You may choose to start the leave from the date when the child is placed with you or at any time in the preceding two weeks.

If, for any reason, the placement is brought to an end – for example because the match turns out to be unsuitable – then adoption leave will continue for 8 weeks beyond the end of the placement or to the end of the additional adoption leave period, if that is sooner. After that period, you will be expected to return to work as normal.

ii. Adoption Pay

The arrangements for statutory adoption pay are similar to those for SMP (set out above).

Teaching staff may be entitled to Occupational Maternity Pay under the Burgundy Book as identified under your contract of employment as being applicable to your employment.

iii. Returning to Work Following Adoption Leave

Your return to work at the end of your adoption leave is on the same basis as for the end of maternity leave (set out above).

5.4 Paternity Leave

Employees with six months' service immediately before the 15th week before the expected week of childbirth will be entitled to take paternity leave if they expect to have parental responsibility for a child and they are either the mother's partner or one of the adoptive parents. The purpose of the leave must be either to care for the child or to provide support for the child's mother or adoptive parent.

There are a number of administrative requirements that must be met in relation to taking paternity leave and employees should discuss their plans with their line manager at as early a stage as possible. The following paragraphs set out the basic requirements, but there are additional requirements that must be met when adopting a child from overseas and employees in this position should talk to their manager who will make sure that full information is provided.

Employees entitled to take paternity leave are entitled to take either one or two weeks of leave. If two weeks are taken they must be consecutive and no individual days can be taken except with the agreement of the Trust.

Paternity leave cannot start before a child is born and must be taken at some stage within the first eight weeks following birth (except when the child is born prematurely in which case the leave must be taken within the eight weeks following the expected week of childbirth).

Most new parents choose to begin paternity leave on the date their child is born, but you may if you wish, begin the leave at any time you choose provided that the whole of the leave is taken by the end of those eight weeks.

In order to qualify for paternity leave, you must notify the Trust at least 15 weeks before the expected week of your child's birth or within 7 days of having been notified that a child will be placed for adoption. Your notification should specify how much leave you intend to take and when you intend the leave to begin. Should your plans change, you will need to give the Trust 28 days' notice of any revision.

Paternity leave is payable at the statutory rate, which is subject to change every year. You can check the most up-to-date figure with your line manager.

5.5 Maternity Support Allowance

Employees who are subject to the Green Book are entitled to Maternity Support Allowance. This will apply where the employee has been nominated by an expectant mother (who does not have to be an employee of the Trust) to assist in the care of her child and to provide support to her around the time of birth. If you are nominated, you may take up to 5 days paid time off at or around the time of childbirth. If you are the father, then you may elect to take your Maternity Support Allowance initially, followed by a week's paternity leave (as opposed to taking two weeks' paternity leave), in order to get the benefit of full pay during the first week.

5.6 Parental Leave

Parental leave is a flexible form of unpaid leave designed to help employees spend time caring for their children. Parental leave can be taken up until the child's 18th birthday and is available to employees who have at least one year's service and who have formal parental responsibility for a child.

The basic entitlement is to 18 weeks of unpaid leave in respect of each child.

Parental leave must usually be taken in blocks of one week or more and no more than four weeks' leave will be granted in a single year. However, more flexibility is available in respect of disabled children and you should discuss your requirements with your line manager if this applies to you.

A request to take parental leave should be submitted 21 days in advance. While the Trust will always try to accommodate requests for parental leave, it has the right to postpone any leave for up to six months in order to accommodate business need.

No postponement will be required if you choose to take your first instalment of leave immediately after the birth or adoption of your child. In such circumstances you need only inform the Trust of your intention 21 days before the expected date of birth or placement. The leave will then begin automatically when your child is born or placed with you.

Parental leave is an entitlement that can be transferred from one employment to another. You may therefore join the Trust with some outstanding parental leave attaching to a particular child. In such circumstances you should be aware that the qualifying period for taking parental leave still applies and you will need to have been employed for at least one year before you can resume taking parental leave.

5.7 Shared Parental Leave

Shared parental leave is a flexible form of leave available to both parents designed to encourage shared parenting in the first year of a child's life. It allows a more flexible pattern of leave than the traditional arrangement under which the mother takes extensive maternity leave and the father takes a short period of paternity leave.

Employees who give birth or adopt remain entitled to take the full 52 weeks of leave if they choose to do so and the arrangements described above for maternity and adoption leave continue to apply. However, an employee may choose to share part of that leave with their partner provided that certain qualifying conditions are met. When leave is shared in this way, there is no need for the 'primary' leave taker to have returned to work. Both parents can be on leave at the same time, provided that the combined amount of leave taken by the parents does not exceed 52 weeks and provided that all of the leave is taken before the end of 52 weeks following the birth of the child or its placement for adoption.

Generally, parents will qualify for shared parental leave provided that both are working and that each has at least 26 weeks' service immediately before the 15th week before the expected week of childbirth with their respective employers. To exercise the right, both parents must inform their employer that they intend to take shared parental leave – usually at the same time as the employer is notified that an employee is pregnant or plans to adopt but at least 8 weeks before the first period of shared parental leave. They must also give an indication of the pattern of leave that they propose to take.

A parent proposing to take a period of shared parental leave must give the Trust 8 weeks' notice of any such leave. Depending on the circumstances, it may be possible for the Shared Parental Leave to be taken in intermittent blocks, with one parent returning to work for a time before taking another period of shared parental leave. Such an arrangement can only be made with the agreement of the Trust. While every effort will be made to accommodate the needs of individual employees, the Trust may insist on shared parental leave being taken in a single instalment. Any decision as to whether to permit intermittent periods of leave is entirely at the Trust's discretion.

An employee absent on shared parental leave will be entitled to a weekly payment equivalent to the lower fixed rate of SMP. The number of weeks for which payment will be made will vary depending on the amount of SMP paid to the mother while on maternity leave. Essentially, if the mother ends (or proposes to end) her leave with 10 weeks of SMP entitlement remaining, the parent taking shared parental leave will be entitled to be paid for the first 10 weeks of leave.

Because of the number of options available, shared parental leave can be quite a complicated entitlement. If you want to take advantage of shared parental leave you should discuss this with your line manager who will check that you qualify and help guide you through the procedure.

5.8 Keeping in Touch Days

Employees during a period of maternity, adoption or shared parental leave are entitled to 10 keeping in touch days (KIT days). These allow the employee to attend work to catch up on the latest developments, undergo training or some other development activity, or to take part in important meetings without losing their right to subsequent pay entitlements. Employees on shared parental leave are entitled to a further 20 KIT days.

These 'keeping in touch days' are entirely voluntary and employees will not be required to take part, nor is the Trust under any obligation to arrange for keeping in touch days. Any

arrangements for working KIT days must be agreed between the employee and their line manager.

KIT days will be paid at the usual daily rate of pay (not at the supply rate).

5.9 During Maternity/Adoption or Shared Parental Leave

The Trust is keen to keep in touch with employees who are on extended periods of leave, to inform them of any news and consult them over any changes which may take place in the business. However, we appreciate that many employees would prefer to be left alone at this very important time in their lives. In order to get the balance right, your manager may, before your leave begins, discuss with you how best we can keep in touch while you are away.

Please be aware, however, that if an important issue arises on which you need to be consulted, the Trust may have a legal obligation to discuss the issue with you and keep you informed.

6. EQUAL OPPORTUNITIES & BULLYING AND HARASSMENT ALLEGATIONS

Any allegations of bullying or harassment will be dealt with under [the Grievance or Disciplinary policies](#).

6.1 Equal Opportunities Statement

We are an equal opportunity employer and are fully committed to a policy of treating all of our employees and job applicants equally in all aspects of employment including: recruitment and selection, promotion, transfer, opportunities for training, pay and benefits, other terms of employment, discipline, selection for redundancy and dismissal.

We will take all reasonable steps to employ, train and promote employees on the basis of their experience, abilities and qualifications, without regard to race, religion or belief, sex, sexual orientation, pregnancy or maternity, gender reassignment, age, marriage and civil partnership or disability. In this Policy these are known as the "Protected Characteristics".

We will appoint, train, develop and promote on the basis of merit and ability alone. We will also take all reasonable steps to provide a work environment in which all employees are treated with respect and dignity and that is free of harassment based upon any of the Protected Characteristics. We will not condone any form of harassment, whether engaged in by employees or by outside third parties who do business with us, such as clients, customers, contractors and suppliers.

Employees have a duty to co-operate with us to ensure that this policy is effective in ensuring equal opportunities and in preventing discrimination, harassment or bullying. Action will be taken under our Disciplinary Procedure against any employee who is found to have committed an act of improper or unlawful discrimination, harassment, bullying or intimidation. Serious breaches of this policy will be treated as potential gross misconduct and could render the employee liable to summary dismissal.

Employees must not harass, bully or intimidate other employees for reasons related to one or more of the Protected Characteristics. Such behaviour will be treated as potential gross misconduct under our Disciplinary Procedure. Employees who commit serious acts of harassment may also be guilty of a criminal offence.

You should draw to the attention of your line manager any suspected discriminatory acts or practices or suspected cases of harassment. You must not victimise or retaliate against an employee who has made allegations or complaints of discrimination or harassment or who has provided information about such discrimination or harassment. Such behaviour will be treated as potential gross misconduct. Employees should support colleagues who suffer such treatment and are making a complaint.

6.2 Discrimination

You must not unlawfully discriminate against or harass other people, including current and former employees, job applicants, pupils, their family, suppliers and visitors. This applies in the

workplace, outside the workplace (when dealing with pupils, their family, suppliers or other work-related contacts or when wearing a work uniform), and on work-related trips or events including social events.

The following forms of discrimination are prohibited under this policy and are unlawful:

- Direct discrimination – when someone is treated less favourably than another person because of a Protected Characteristic.
- Associative discrimination or discrimination by association – direct discrimination against someone because they associate with another person who possesses a Protected Characteristic.
- Discrimination by perception – direct discrimination against someone because it is thought that they possess a particular Protected Characteristic even if they do not actually possess it.
- Indirect discrimination - occurs where an individual's employment is subject to an unjustified provision criterion or practice which e.g. one sex or race or nationality or age group finds more difficult to meet, although on the face of it the provision, criterion or practice is 'neutral'.
- Harassment – unwanted conduct related to a relevant Protected Characteristic which has the purpose or effect of violating an individual's dignity or creating an intimidating, hostile, degrading, humiliating or offensive environment for that individual. You may complain of such offensive behaviour even if it is not directed towards you personally.
- Victimization – when an employee is treated less favourably because they have made or supported a complaint or raised a grievance about unlawful discrimination or are suspected of doing so.
- Disability discrimination: this includes direct and indirect discrimination, any unjustified unfavourable treatment because of something arising in consequence of a disability, and failure to make reasonable adjustments to alleviate disadvantages caused by a disability.

6.3 Our Commitment

i. Recruitment

The recruitment process will be conducted in such a way as to result in the selection of the most suitable person for the job in terms of relevant abilities and qualifications. We are committed to applying our equal opportunities policy statement at all stages of recruitment and selection.

Recruitment publicity will aim to positively encourage applications from all suitably qualified people when advertising job vacancies, in order to attract applications from all sections of the community.

Where vacancies may be filled by promotion or transfer, they will be published to all eligible employees in such a way that they do not restrict applications from employees with a particular Protected Characteristics. However, where having regard to the nature and context of the work, having a particular Protected Characteristics is an occupational requirement and that occupational requirement is a proportionate means of achieving a legitimate aim, we will apply that requirement to the job role and this may therefore be specified in the advertisement.

The selection process will be carried out consistently for all jobs at all levels. We will ensure that this equal opportunities policy is available to all staff, and in particular is given to all staff with responsibility for recruitment, selection and promotion.

The selection of new staff will be based on job requirements and the individual's suitability and ability to do, or to train for, the job in question. Person specification and job descriptions will be limited to those requirements that are necessary for the effective performance of the job. Candidates for employment, promotion or transfer will be assessed objectively against the requirements of the job.

With disabled job applicants, we will have regard to our duty to make reasonable adjustments to work provisions, criteria and practices or to physical features of work premises or to provide auxiliary aids or services in order to ensure that the disabled person is not placed at a substantial disadvantage in comparison with persons who are not disabled.

All applications will be processed consistently. The staff responsible for short listing, interviewing and selecting candidates will be clearly informed of the selection criteria and of the need for their consistent application. All questions that are put to the applicants will relate to the requirements of the job.

ii. Training, transfer and promotion

We will take such measures as may be necessary to ensure the proper training, supervision and instruction for all line managers in order to familiarise them with our policy on equal opportunities, and in order to help them identify discriminatory acts or practices and to ensure that they promote equal opportunity within the departments for which they are responsible. The training will also enable line managers to deal more effectively with complaints of bullying and harassment.

We will also provide training to all employees to help them understand their rights and responsibilities under the equal opportunities and anti-harassment policies and what they can do to create a work environment that is free of bullying and harassment.

All persons responsible for selecting new employees, employees for training or employees for transfer or promotion to other jobs will be instructed not to discriminate because of one or more of the Protected Characteristics. Where a promotional system is in operation, the assessment criteria will be examined to ensure that they are not discriminatory. The promotional system will be checked from time to time in order to assess how it is working in practice.

When a group of workers who predominantly have a particular Protected Characteristic appear to be excluded from access to promotion, transfer and training and to other benefits, our systems and procedures will be reviewed to ensure there is no unlawful discrimination.

iii. Terms of employment, benefits, facilities and services

All terms of employment, benefits, facilities and service will be reviewed from time to time, in order to ensure that there is no unlawful discrimination on the grounds of one or more of the Protected Characteristics.

iv. Equal pay and equality of terms

We are committed to equal pay in employment. We believe our male and female employees should receive equal pay for like work, work rated as equivalent or work of equal value. In order to achieve this, we will endeavour to maintain a pay system that is transparent, free from bias and based on objective criteria.

v. Disabilities

If you are disabled or become disabled, we encourage you to tell us about your condition so that we can support you as appropriate.

If you experience difficulties at work because of your disability, you may wish to contact your line manager to discuss any reasonable adjustments that would help overcome or minimise the difficulty. Your line manager may wish to consult with you and your medical adviser about possible adjustments. We will consider the matter carefully and try to accommodate your needs within reason. If we consider a particular adjustment would not be reasonable we will explain our reasons and try to find an alternative solution where possible.

We will monitor the physical features of our premises to consider whether they might place anyone with a disability at a substantial disadvantage. Where necessary, we will take reasonable steps to improve access.

6.4 Bullying and Harassment

We are committed to providing a working environment free from harassment and bullying and ensuring all staff are treated, and treat others, with dignity and respect. This includes harassment or bullying which occurs at work and out of the workplace, such as on business trips or at work-related events or social functions.

Harassment is any unwanted physical, verbal or non-verbal conduct that has the purpose or effect of violating a person's dignity or creating an intimidating, hostile, degrading, humiliating or offensive environment for them. A single incident can amount to harassment. It also includes treating someone less favourably because they have submitted or refused to submit to such behaviour in the past.

Unlawful harassment may involve conduct of a sexual nature (sexual harassment), or it may be related to a Protected Characteristic. Harassment is unacceptable even if it does not fall within any of these categories.

Harassment may include (this is a non-exhaustive list), for example:

- (a) unwanted physical conduct or "horseplay", including touching, pinching, pushing and grabbing;

- (b) unwelcome sexual advances or suggestive behaviour (which the harasser may perceive as harmless);
- (c) offensive e-mails, text messages or social media content;
- (d) mocking, mimicking or belittling a person's disability.

A person may be harassed even if they were not the intended "target". For example, a person may be harassed by racist jokes about a different ethnic group if the jokes create an offensive environment.

Bullying is offensive, intimidating, malicious or insulting behaviour involving the misuse of power that can make a person feel vulnerable, upset, humiliated, undermined or threatened. Power does not always mean being in a position of authority, but can include both personal strength and the power to coerce through fear or intimidation.

Bullying can take the form of physical, verbal and non-verbal conduct. Bullying may include (this is a non-exhaustive list), by way of example:

- (a) physical or psychological threats;
- (b) overbearing and intimidating levels of supervision;
- (c) inappropriate derogatory remarks about someone's performance.

Legitimate, reasonable and constructive criticism of a worker's performance or behaviour, or reasonable instructions given to workers in the course of their employment, will not amount to bullying on their own.

i. Procedure

If you are being harassed or bullied, consider whether you feel able to raise the problem informally with the person responsible. You should explain clearly to them that their behaviour is not welcome or makes you uncomfortable. If this is too difficult or embarrassing, you should speak to your line manager who can provide confidential advice and assistance in resolving the issue formally or informally. If informal steps are not appropriate, or have not been successful, you should raise the matter formally under our Grievance Procedure.

Staff who make complaints or who participate in good faith in any investigation must not suffer any form of retaliation or victimisation as a result. Anyone found to have retaliated against or victimised someone in this way will be subject to disciplinary action under our Disciplinary Procedure.

6.5 Monitoring equal opportunities and dignity at work

We will regularly monitor the effects of selection decisions and personnel and pay practices and procedures in order to assess whether equal opportunity and dignity at work are being achieved. This will also involve considering any possible indirectly discriminatory effects of its working practices. If changes are required, we will implement them. We will also make reasonable adjustments to its standard working practices to overcome barriers caused by disability.

6.6 Breaches of this Policy

We take a strict approach to breaches of this policy, which will be dealt with in accordance with our [Disciplinary Procedure](#). Serious cases of deliberate discrimination may amount to gross misconduct resulting in dismissal.

If you believe that you have suffered discrimination you can raise the matter through our [Grievance Procedure](#). Complaints will be treated in confidence and investigated as appropriate.

You must not be victimised or retaliated against for complaining about discrimination. However, making a false allegation deliberately will be treated as misconduct and dealt with under our Disciplinary Procedure.

Appendix A: Related Policies

This handbook is supported by the following other policies and procedures, some of which can be found in the Employee Handbook:

- a) [HR Key Policies and Procedures](#)
- b) [Early Careers Teacher \(ECT\) Policy](#)
- c) [Finance Handbook and appendices](#)
- d) [Flexible Working Procedure.](#)
- e) [Maternity, Paternity, Adoption and Shared Parental Leave Policies](#)
- f) [Parental Leave Policy](#)
- g) [Time Off for Dependants Policy](#)
- h) [Trust Centre Handbook](#)
- i) [Whistleblowing Policy](#)
- j) [Health and Safety Policy](#)
- k) [Safeguarding Policy](#)
- l) [Data Protection Policy](#)